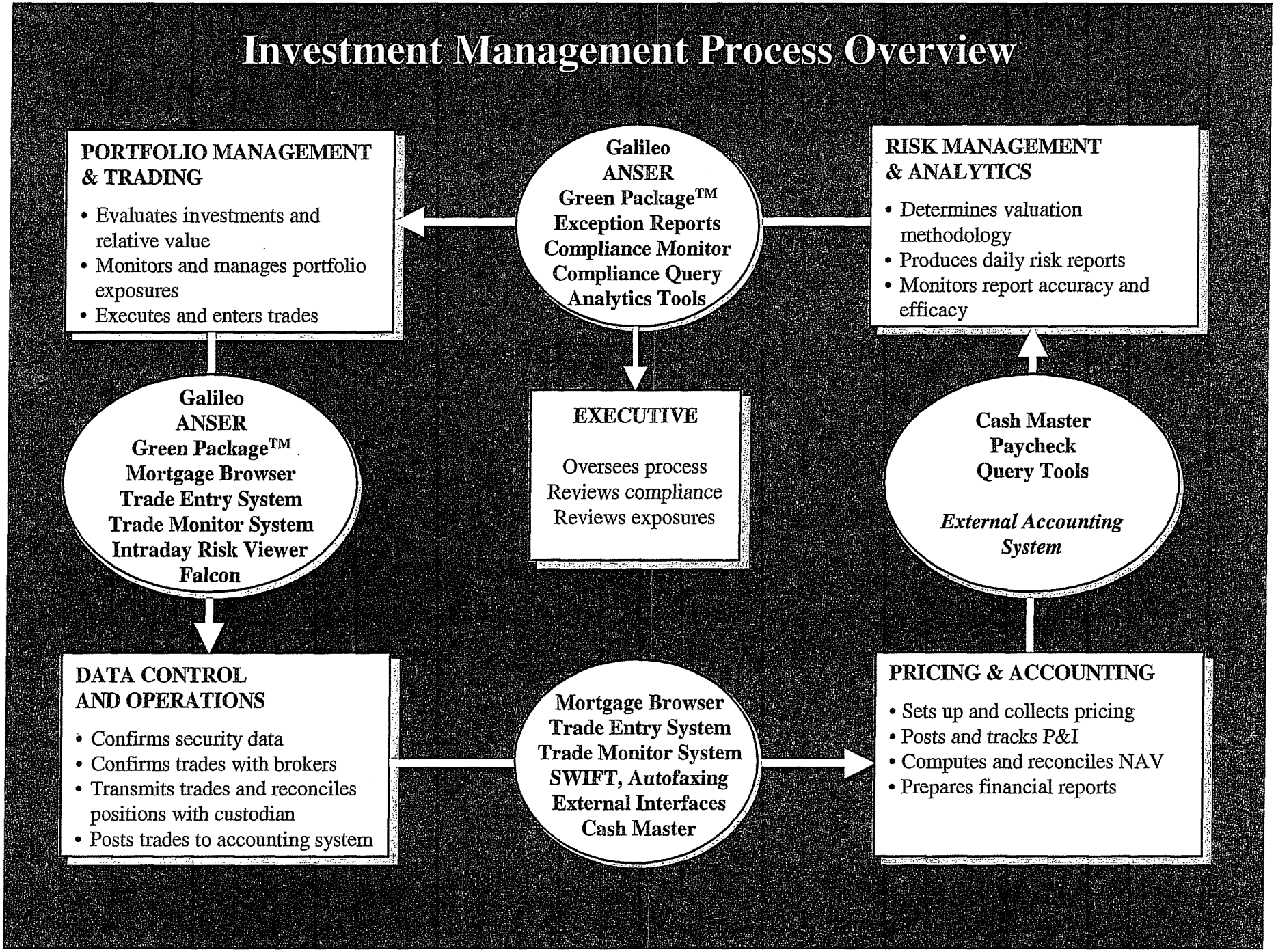
EXHIBIT A

Galileo:
Credit Risk Management System

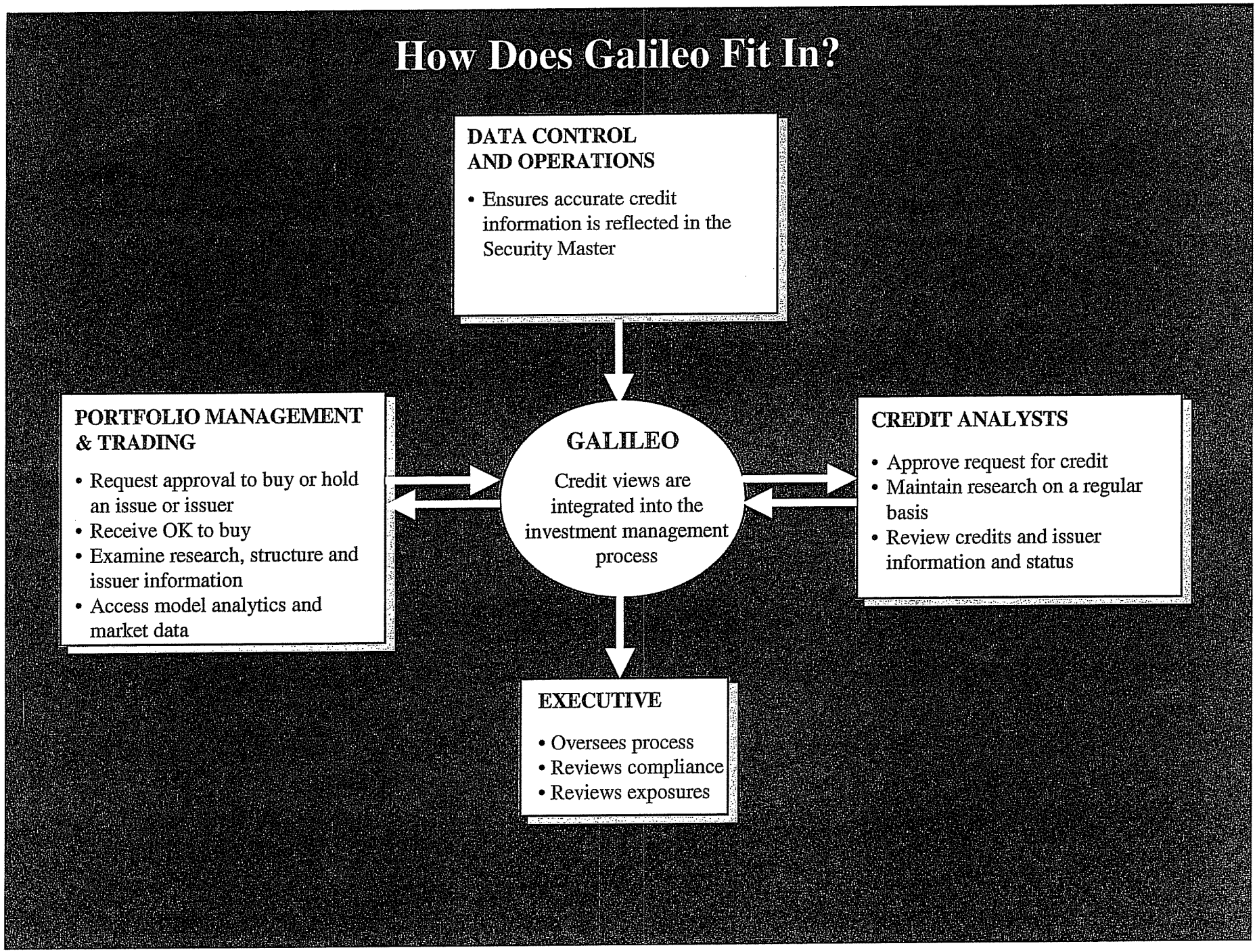
[redacted]

BLACKROCK SOLUTIONS

Investment Management Process Overview



How Does Galileo Fit In?


DATA CONTROL AND OPERATIONS
• Ensures accurate credit information is reflected in the Security Master
PORTFOLIO MANAGEMENT & TRADING
• Request approval to buy or hold an issue or issuer
• Receive OK to buy
• Examine research, structure and issuer information
• Access model analytics and market data
GALILEO
Credit views are integrated into the investment management process
CREDIT ANALYSTS
• Approve request for credit
• Maintain research on a regular basis
• Review credits and issuer information and status
EXECUTIVE
• Oversees process
• Reviews compliance
• Reviews exposures

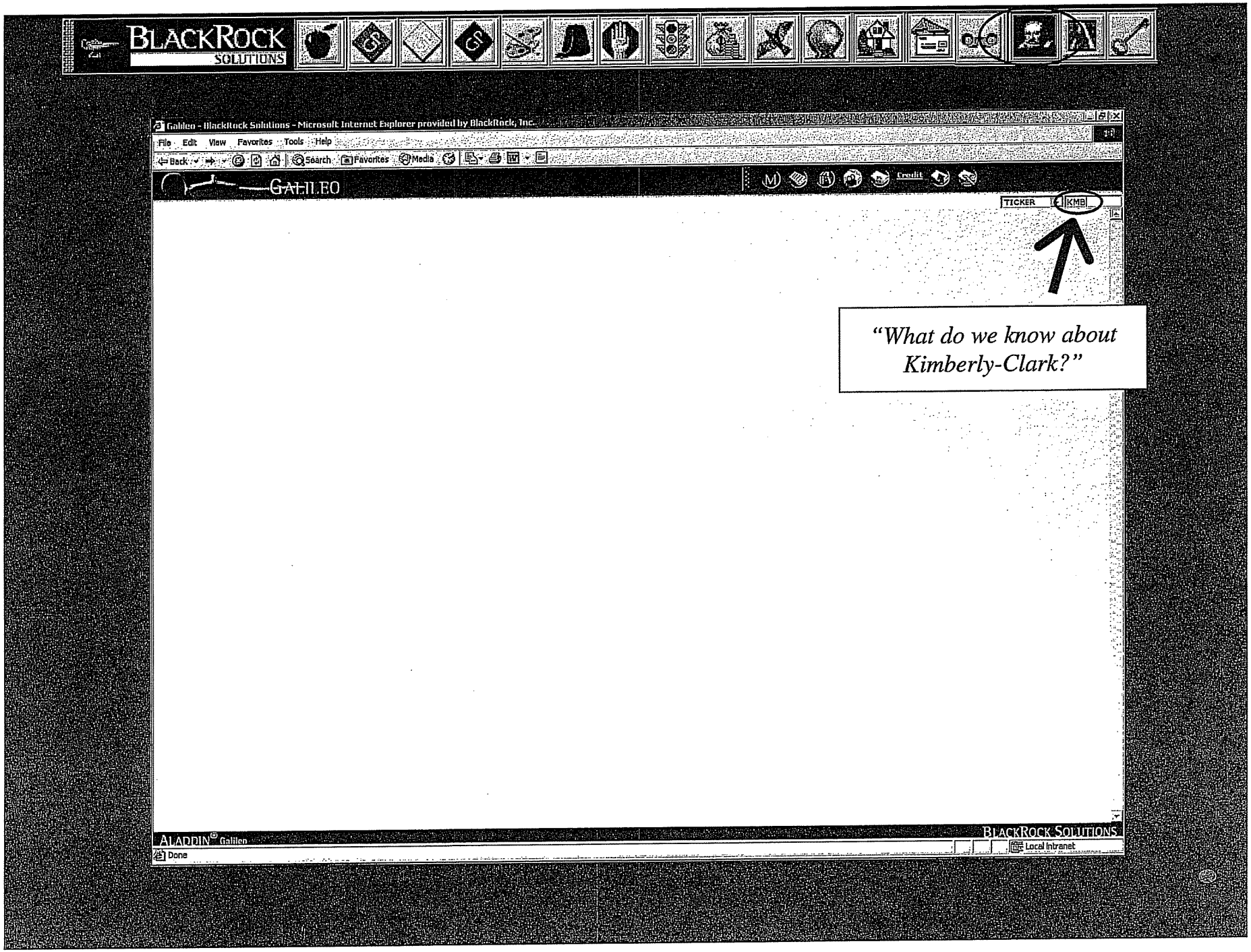
How does Galileo help?

- **What do we know about a company?**
  - A place to store and analyze financial data on companies
    - Capital structure, financials, and market analytics
    - Relationships to subsidiary and parent companies
    - Related securities information
    - Equity and Fixed Income market data
- **What do we think about a company?**
  - A place to save and query your credit and equity research views on a company from varies sources
- **How do we manage what credits we own?**
  - Manage the credit approval and review process for securities and trading counterparties
  - Create and maintain watchlists and restricted issuers
  - Manage the exposure limits to individual companies
- **What do we own?**
  - Determine exposures to individual companies or credits in portfolios or groups of portfolios

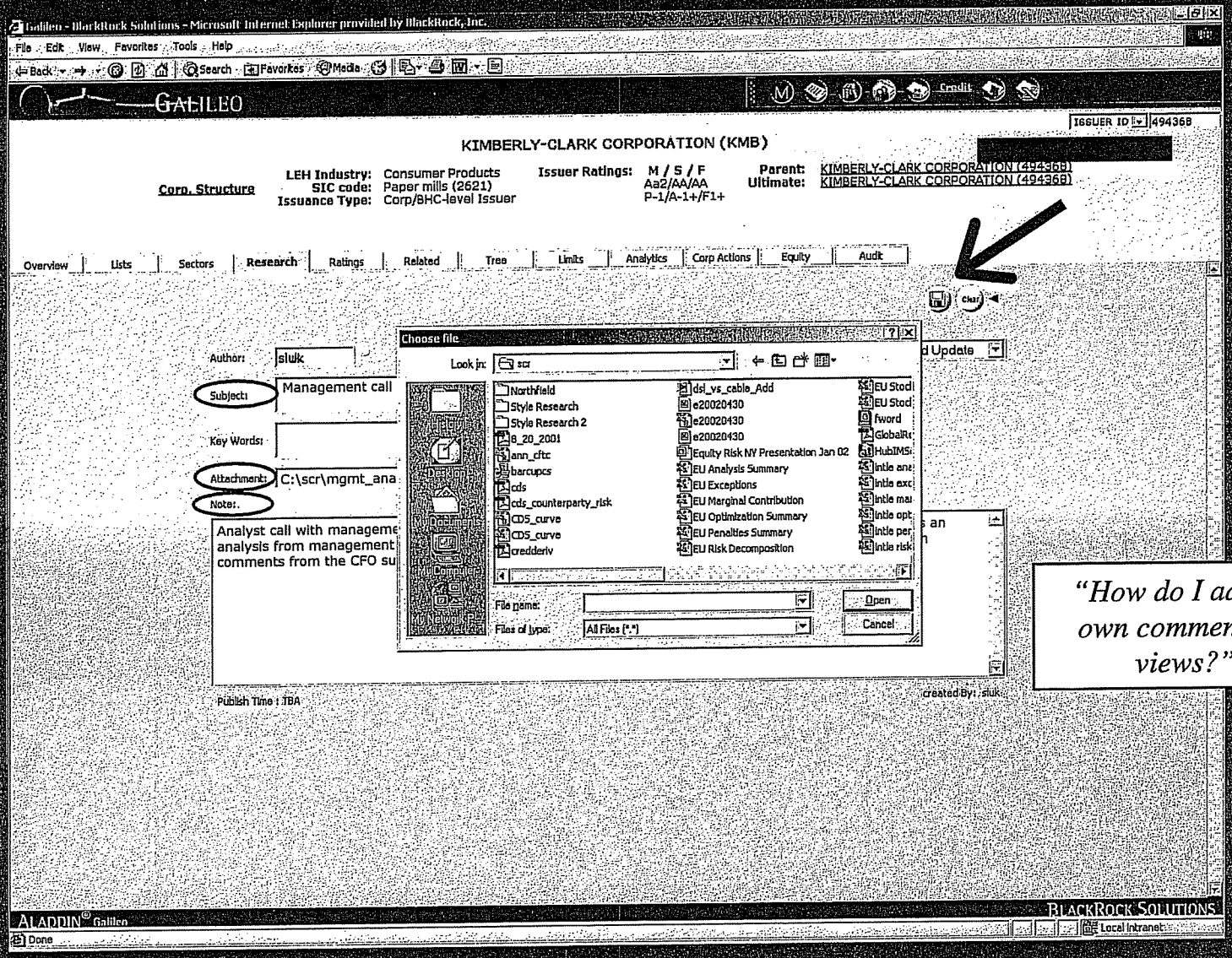
What do you need to manage credit risk?

- Objective data on companies
- Opinion about companies
- Integrate both into the investment process
- Know your exposure

"What do we know about a company?"


BLACKROCK SOLUTIONS
Galileo - BlackRock Solutions - Microsoft Internet Explorer provided by BlackRock, Inc.
File Edit View Favorites Tools Help
Back Search Favorites Media
GALILEO
Credit
TICKER KMB
"What do we know about Kimberly-Clark?"
ALADDIN Galileo
BLACKROCK SOLUTIONS
Done
Local Intranet

Company Research



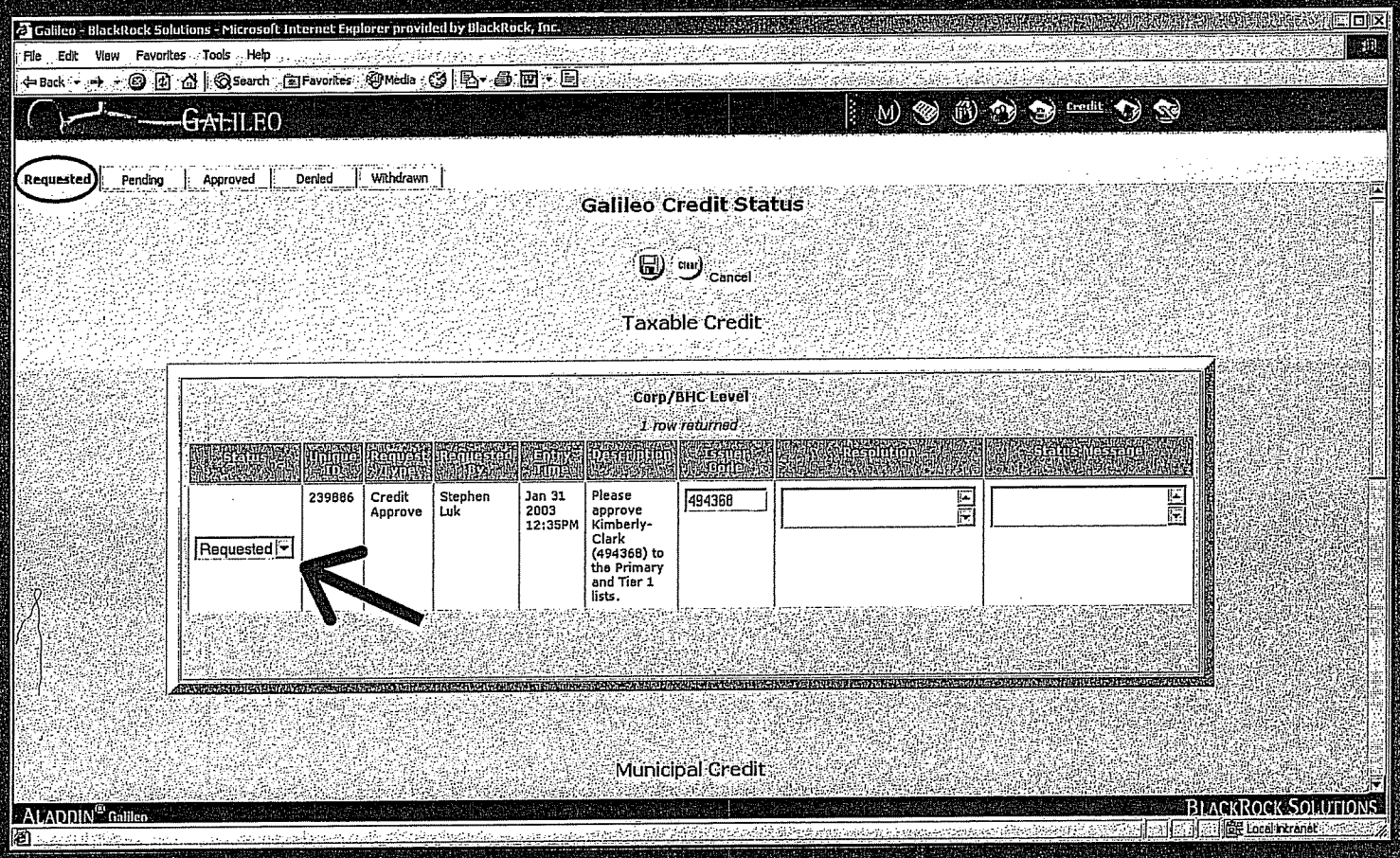
"How do I add my own comments or views?"

"How do we manage what names we own?"

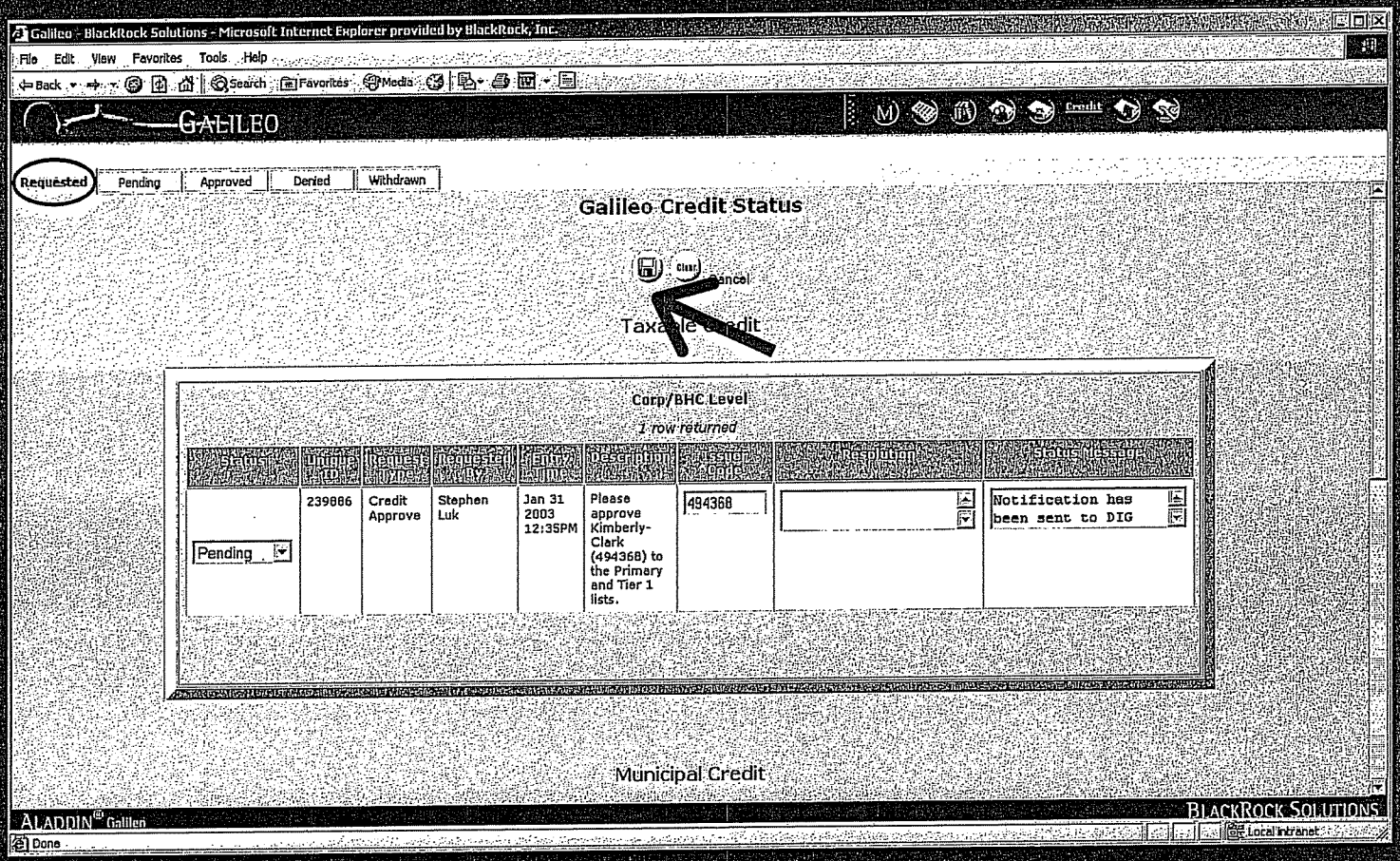
Galileo and Credit Lists

- **Galileo allows users to define and maintain various lists of issuers and securities**
  - These may be names we can or cannot buy as well as companies we need to watch closely
- **Real-world examples of lists**
  - Analyst watchlists or Recommended lists
  - Credit approval tiers for rule 2a-7 funds
  - Sin stock and bond lists
  - Approved broker/counterparty lists
- **These lists can help support various credit-related workflows**
  - Simplify portfolio oversight reporting
  - Drive compliance testing
  - Implement regulatory requirements
- **One example is the money market credit approval process**

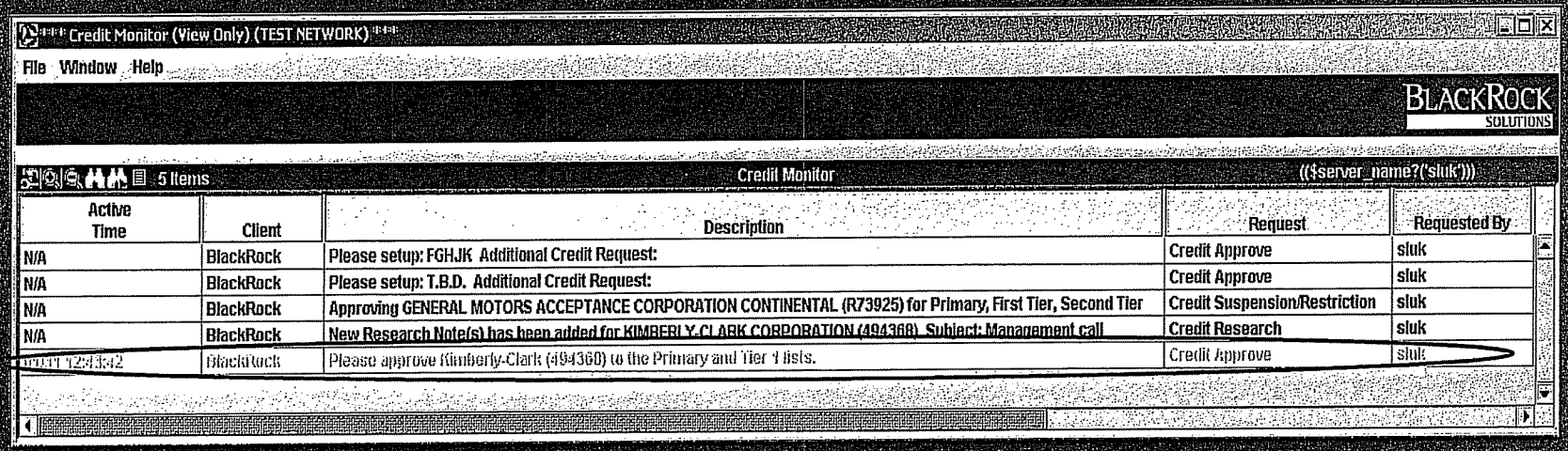
Analyst Starts Research



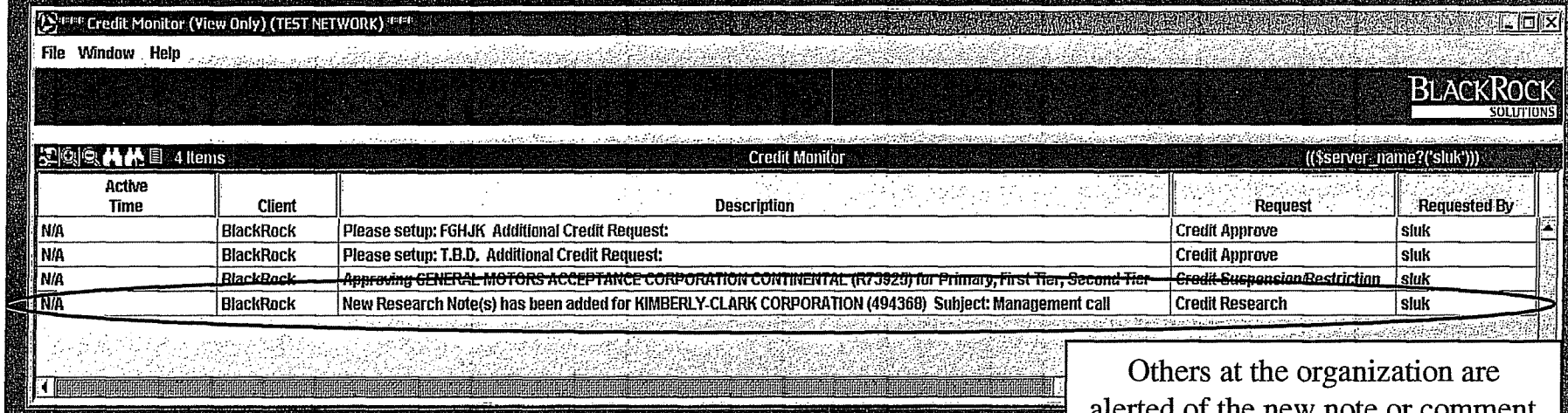
Analyst Starts Research



Analyst Starts Research

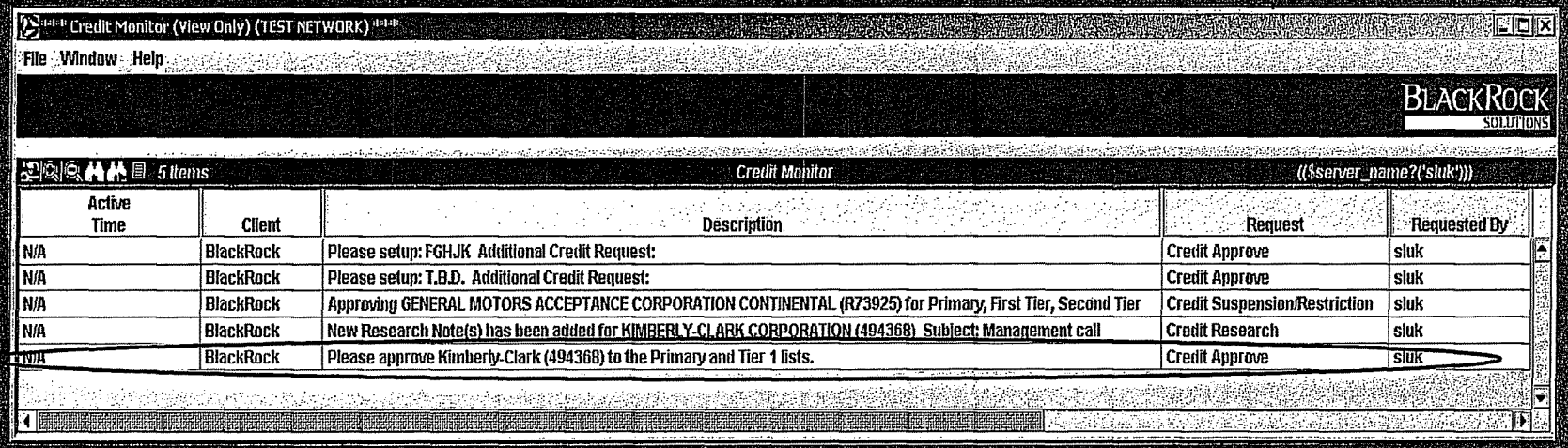

Credit Monitor (View Only) (TEST NETWORK)
File Window Help
BLACKROCK SOLUTIONS
5 Items
Credit Monitor
(($server_name?('sluk')))
Active Time | Client | Description | Request | Requested By
N/A | BlackRock | Please setup: FGHJK Additional Credit Request: | Credit Approve | sluk
N/A | BlackRock | Please setup: T.B.D. Additional Credit Request: | Credit Approve | sluk
N/A | BlackRock | Approving GENERAL MOTORS ACCEPTANCE CORPORATION CONTINENTAL (R73925) for Primary, First Tier, Second Tier | Credit Suspension/Restriction | sluk
N/A | BlackRock | New Research Note(s) has been added for KIMBERLY-CLARK CORPORATION (494368). Subject: Management call | Credit Research | sluk
[illegible] | BlackRock | Please approve Kimberly-Clark (494360) to the Primary and Tier 1 lists. | Credit Approve | sluk

Realtime Research Monitor


Credit Monitor (View Only) (TEST NETWORK)
File Window Help
BLACKROCK SOLUTIONS
4 Items
Credit Monitor
(($server_name?('sluk')))
Active Time | Client | Description | Request | Requested By
N/A | BlackRock | Please setup: FGHJK Additional Credit Request: | Credit Approve | sluk
N/A | BlackRock | Please setup: T.B.D. Additional Credit Request: | Credit Approve | sluk
N/A | BlackRock | Approving GENERAL MOTORS ACCEPTANCE CORPORATION CONTINENTAL (R73920) for Primary,First Tier, Second Tier | Credit Suspension/Restriction | sluk
N/A | BlackRock | New Research Note(s) has been added for KIMBERLY-CLARK CORPORATION (494368) Subject: Management call | Credit Research | sluk

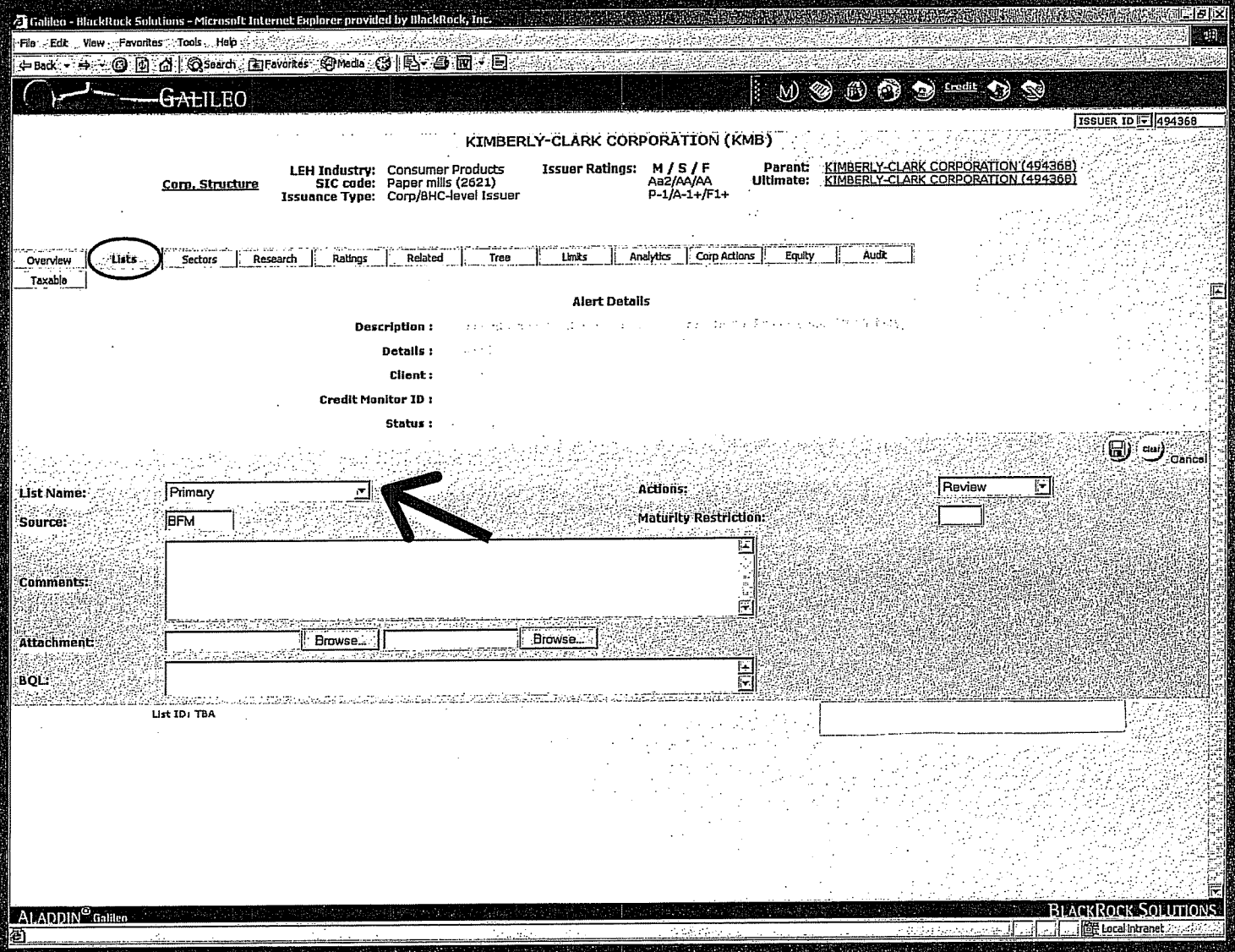
Others at the organization are alerted of the new note or comment through the Credit Monitor.

PM Receives Notice



Active Time	Client	Description	Request	Requested By
N/A	BlackRock	Please setup: FGHJK Additional Credit Request:	Credit Approve	sluk
N/A	BlackRock	Please setup: T.B.D. Additional Credit Request:	Credit Approve	sluk
N/A	BlackRock	Approving GENERAL MOTORS ACCEPTANCE CORPORATION CONTINENTAL (R73925) for Primary, First Tier, Second Tier	Credit Suspension/Restriction	sluk
N/A	BlackRock	New Research Note(s) has been added for KIMBERLY-CLARK CORPORATION (494368) Subject: Management call	Credit Research	sluk
N/A	BlackRock	Please approve Kimberly-Clark (494368) to the Primary and Tier 1 lists.	Credit Approve	sluk

Analyst Adds to Credit List



Data and Requirements

Sources of Company Data

- **Nightly download of issuer information from Bridge/Reuters**
- **Daily review of parent-child relationships for accuracy and consistency**
  - Issuer is the parent of a subsidiary if it owns more than 50% of the equity in the subsidiary
  - Relationships are consistent across all BlackRock Solutions clients
- **Several other daily checks for issuer data consistency**
  - Tickers, common stock IDs, ratings, sectors, external IDs
  - Monitor news and data feeds for changes in ratings and corporate actions
- **Individual securities are assigned to issuers using Security Master for each Aladdin installation**
- **Universe of BRS company coverage is the set of issuers in the major indices**
  - Lehman Credit and High Yield Indices
  - Salomon World Broad Investment Grade
  - Russell, MSCI, and FTSE equity indices – in progress

Sources of Other Data

- **In addition to issuer data, a Galileo installation requires several other data feeds**

- **Sectors**
  - Lehman Index
  - Salomon Index
  - MSCI/S&P GICS

- **Ratings**
  - Moody's
  - S&P
  - Fitch

- **Equities**
  - Financial data from S&P Compustat
  - Pricing from IDC

- **Analytics**
  - Moody's KMV

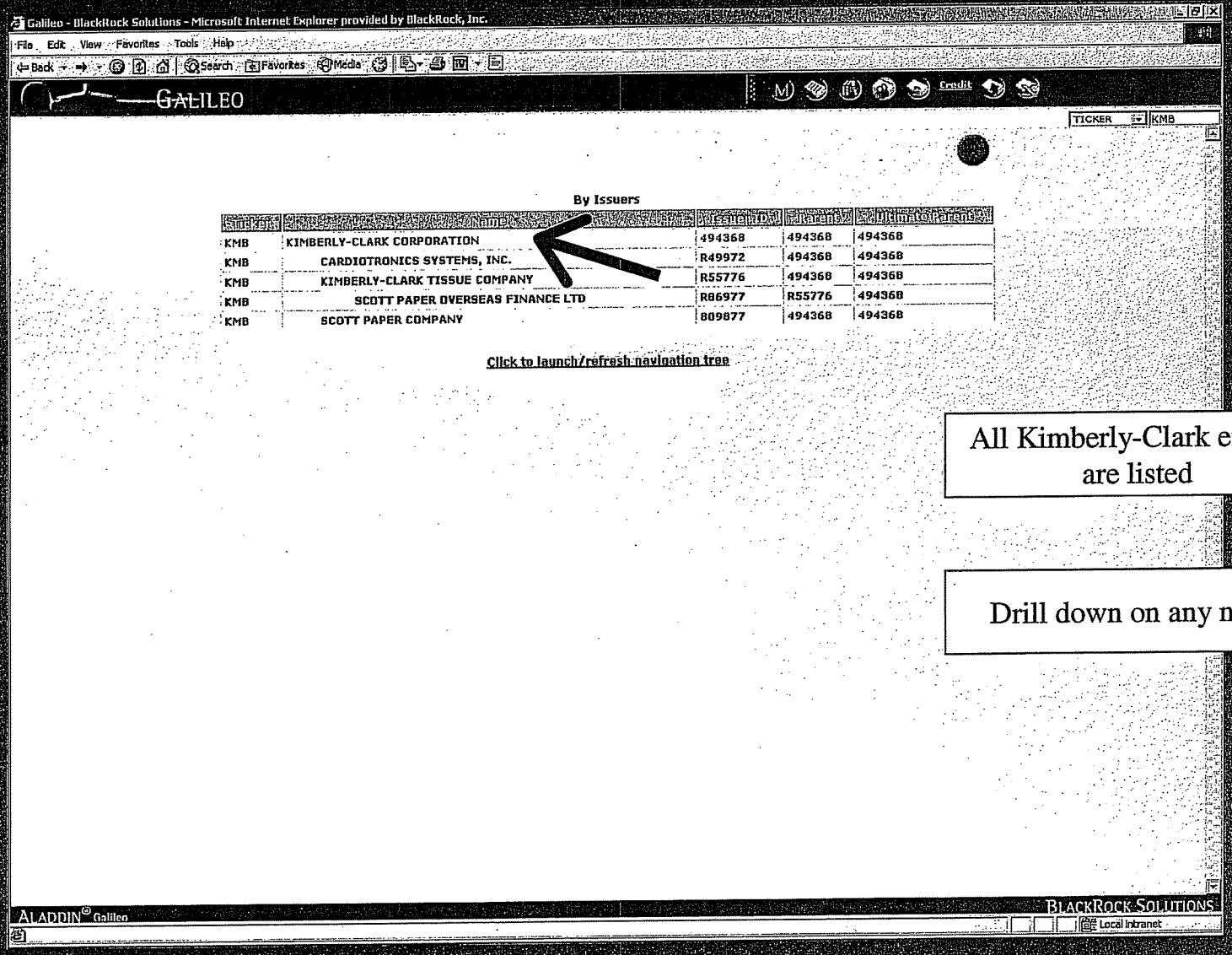
FAQ for Internal Use Only

- **Are issuer codes different among Aladdin clients?**
  - No, there is a single set of issuer codes across all installations of Galileo.
- **Can I overriding BRS' parent/child relationships?**
  - No, Galileo does not have the ability to support multiple parent/child relationships. In the event of discrepancies, clients should contact their Aladdin support person who will coordinate with BRS' DIG. The discrepancy will be evaluated, and if appropriate, the data will be changed for all Aladdin users
- **What tickers does Galileo use? Can it use equity tickers? Can I override tickers?**
  - The default ticker scheme in Galileo uses the bond market's tickers. Galileo does not currently support equity tickers, but this will be available in a later release. There is not currently any ability to override tickers. This may be in a future release.
- **How are new issuers set up?**
  - In the event clients need an issuer added to Galileo, they should contact their Aladdin support person who will coordinate the setup with BRS' DIG, who will set up the new company.
- **Can I mix bonds and issuers on credit lists (i.e. ABS bonds and Corporate issuer)?**
  - Yes, lists can contain combinations of both securities by CUSIP and issuers by issuer code.
- **What other types of relationships between companies will Galileo support?**
  - Galileo identifies a company as the parent of a subsidiary if it owns more than 50% of the subsidiary's equity. We are evaluating how to represent joint ventures, minority interests, liquidity sponsors, trusteeship, servicer relationships, and exceptions for compliance and risk monitoring purposes.
- **How much research will be available?**
  - Galileo will have 1GB of online storage available for research notes, which we expect to adequately handle several years of the most recent data. Older research notes will be archived on tape. The exception to this are the Regulatory notes regarding changes to Credit Lists. These will always be available.

FAQ for Internal Use Only

- **Does Galileo support lists of securities such as Munis or ABS?**
  - Yes, Galileo has a Security mode. If you enter a CUSIP into the search box when in this mode, it will retrieve information on the CUSIP, not its issuer. This security can be added to a credit list through the same process as for an issuer.

Galileo: Corporate Structure


Galileo - BlackRock Solutions - Microsoft Internet Explorer provided by BlackRock, Inc.
File Edit View Favorites Tools Help
Back Search Favorites Media
GALILEO
Credit
TICKER KMB
By Issuers
Ticker Name Issuer ID Parent ID Ultimate Parent ID
KMB KIMBERLY-CLARK CORPORATION 494368 494368 494368
KMB CARDIOTRONICS SYSTEMS, INC. R49972 494368 494368
KMB KIMBERLY-CLARK TISSUE COMPANY R55776 494368 494368
KMB SCOTT PAPER OVERSEAS FINANCE LTD R86977 R55776 494368
KMB SCOTT PAPER COMPANY 809877 494368 494368
Click to launch/refresh navigation tree
ALADDIN Galileo
BLACKROCK SOLUTIONS
Local intranet

All Kimberly-Clark entities are listed

Drill down on any name

FIG. 22

Issuer Summary

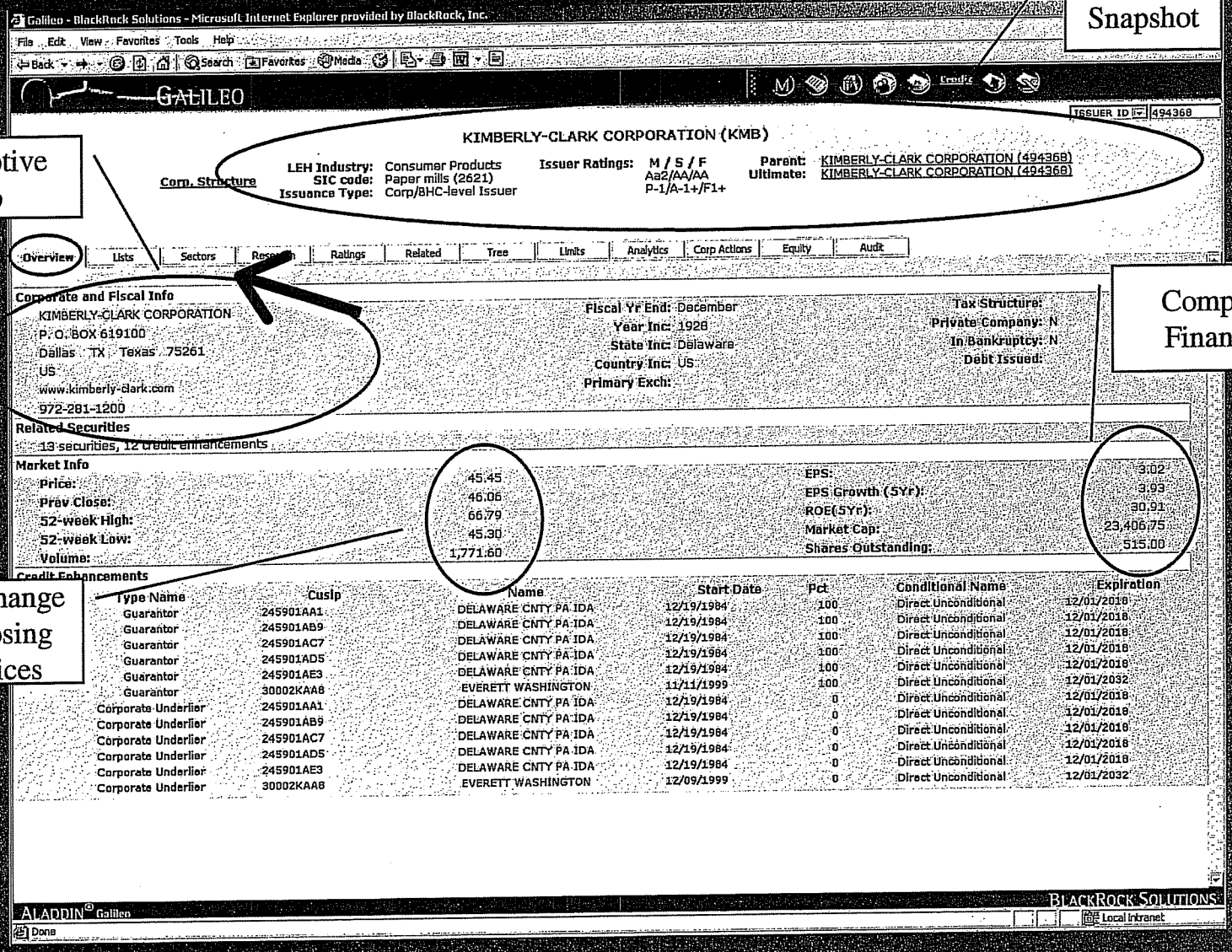
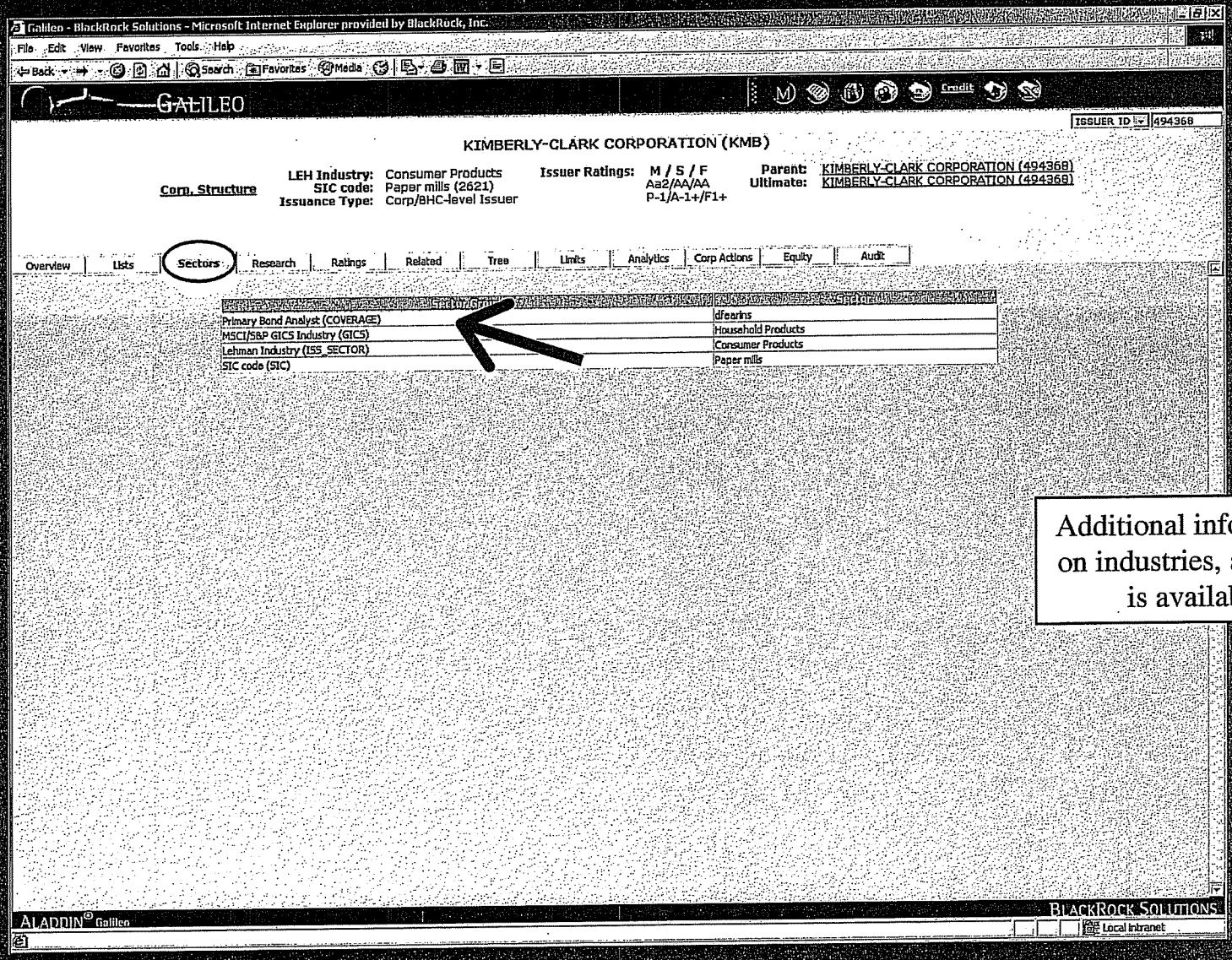

Company Snapshot
Descriptive Info
Compustat Financials
Exchange Closing Prices
Galileo - BlackRock Solutions - Microsoft Internet Explorer provided by BlackRock, Inc.
GALILEO
KIMBERLY-CLARK CORPORATION (KMB)
Corp. Structure
LEH Industry: Consumer Products
SIC code: Paper mills (2621)
Issuance Type: Corp/BHC-level Issuer
Issuer Ratings: M / S / F
Aa2/AA/AA
P-1/A-1+/F1+
Parent: KIMBERLY-CLARK CORPORATION (494368)
Ultimate: KIMBERLY-CLARK CORPORATION (494368)
Overview
Lists
Sectors
Ratings
Related
Tree
Limits
Analytics
Corp Actions
Equity
Audit
Corporate and Fiscal Info
KIMBERLY-CLARK CORPORATION
P.O. BOX 619100
Dallas TX Texas 75261
US
www.kimberly-clark.com
972-281-1200
Fiscal Yr End: December
Year Inc: 1928
State Inc: Delaware
Country Inc: US
Primary Exch:
Tax Structure:
Private Company: N
In Bankruptcy: N
Debt Issued:
Related Securities
13 securities, 12 credit enhancements
Market Info
Price: 45.45
Prev Close: 46.06
52-week High: 66.79
52-week Low: 45.30
Volume: 1,771.60
EPS: 3.02
EPS Growth (5Yr): 3.93
ROE(5Yr): 30.91
Market Cap: 23,406.75
Shares Outstanding: 515.00
Credit Enhancements
Type Name | Cusip | Name | Start Date | Pct | Conditional Name | Expiration
Guarantor | 245901AA1 | DELAWARE CNTY PA IDA | 12/19/1984 | 100 | Direct Unconditional | 12/01/2018
Guarantor | 245901AB9 | DELAWARE CNTY PA IDA | 12/19/1984 | 100 | Direct Unconditional | 12/01/2018
Guarantor | 245901AC7 | DELAWARE CNTY PA IDA | 12/19/1984 | 100 | Direct Unconditional | 12/01/2018
Guarantor | 245901AD5 | DELAWARE CNTY PA IDA | 12/19/1984 | 100 | Direct Unconditional | 12/01/2018
Guarantor | 245901AE3 | DELAWARE CNTY PA IDA | 12/19/1984 | 100 | Direct Unconditional | 12/01/2018
Guarantor | 30002KAA8 | EVERETT WASHINGTON | 11/11/1999 | 100 | Direct Unconditional | 12/01/2032
Corporate Underlier | 245901AA1 | DELAWARE CNTY PA IDA | 12/19/1984 | 0 | Direct Unconditional | 12/01/2018
Corporate Underlier | 245901AB9 | DELAWARE CNTY PA IDA | 12/19/1984 | 0 | Direct Unconditional | 12/01/2018
Corporate Underlier | 245901AC7 | DELAWARE CNTY PA IDA | 12/19/1984 | 0 | Direct Unconditional | 12/01/2018
Corporate Underlier | 245901AD5 | DELAWARE CNTY PA IDA | 12/19/1984 | 0 | Direct Unconditional | 12/01/2018
Corporate Underlier | 245901AE3 | DELAWARE CNTY PA IDA | 12/19/1984 | 0 | Direct Unconditional | 12/01/2018
Corporate Underlier | 30002KAA8 | EVERETT WASHINGTON | 12/09/1999 | 0 | Direct Unconditional | 12/01/2032
ALADDIN Galileo
BLACKROCK SOLUTIONS
Done
Local Intranet

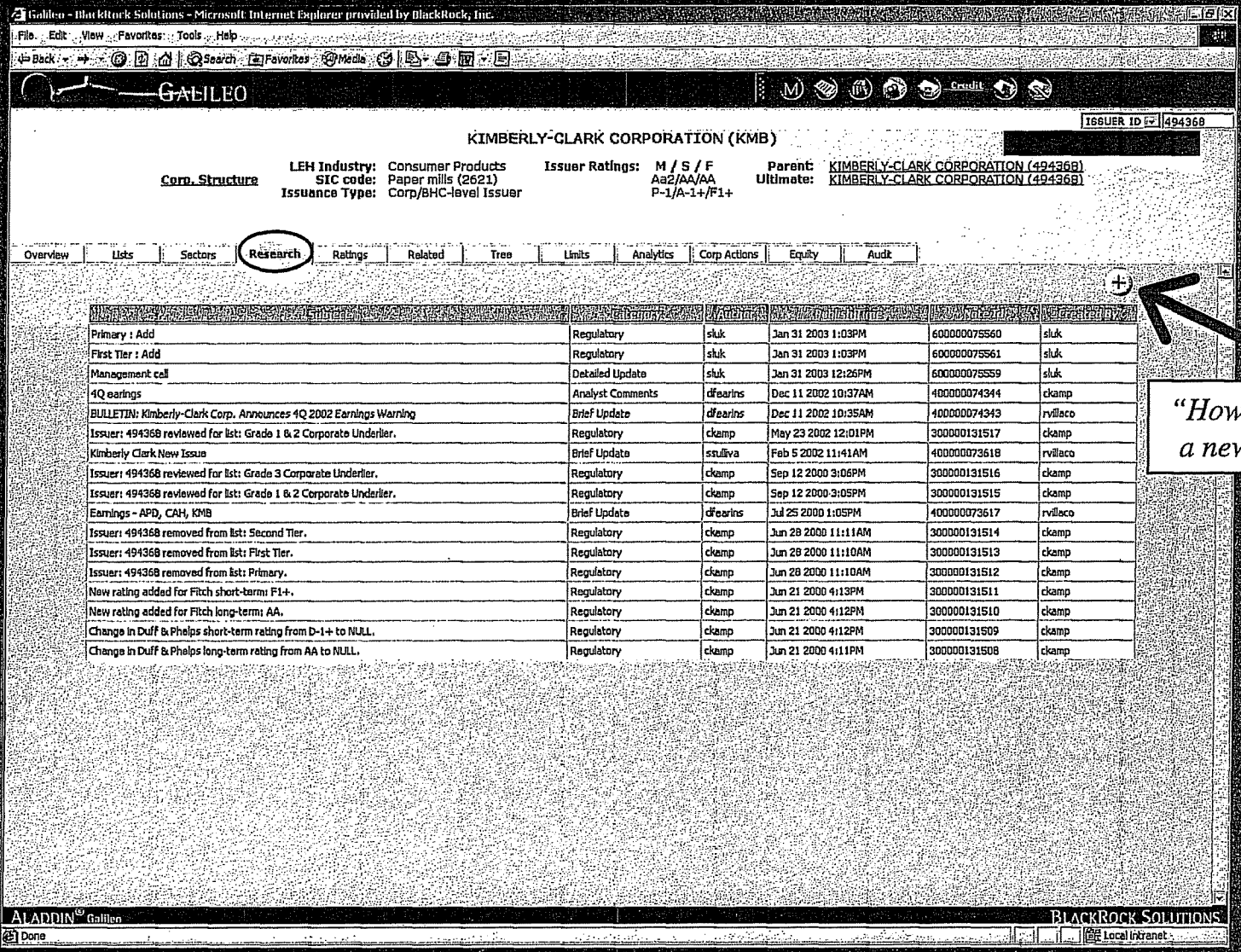
FIG 23

Issuer Sectors



Additional information on industries, analysts, is available

"What do we think about this company?"

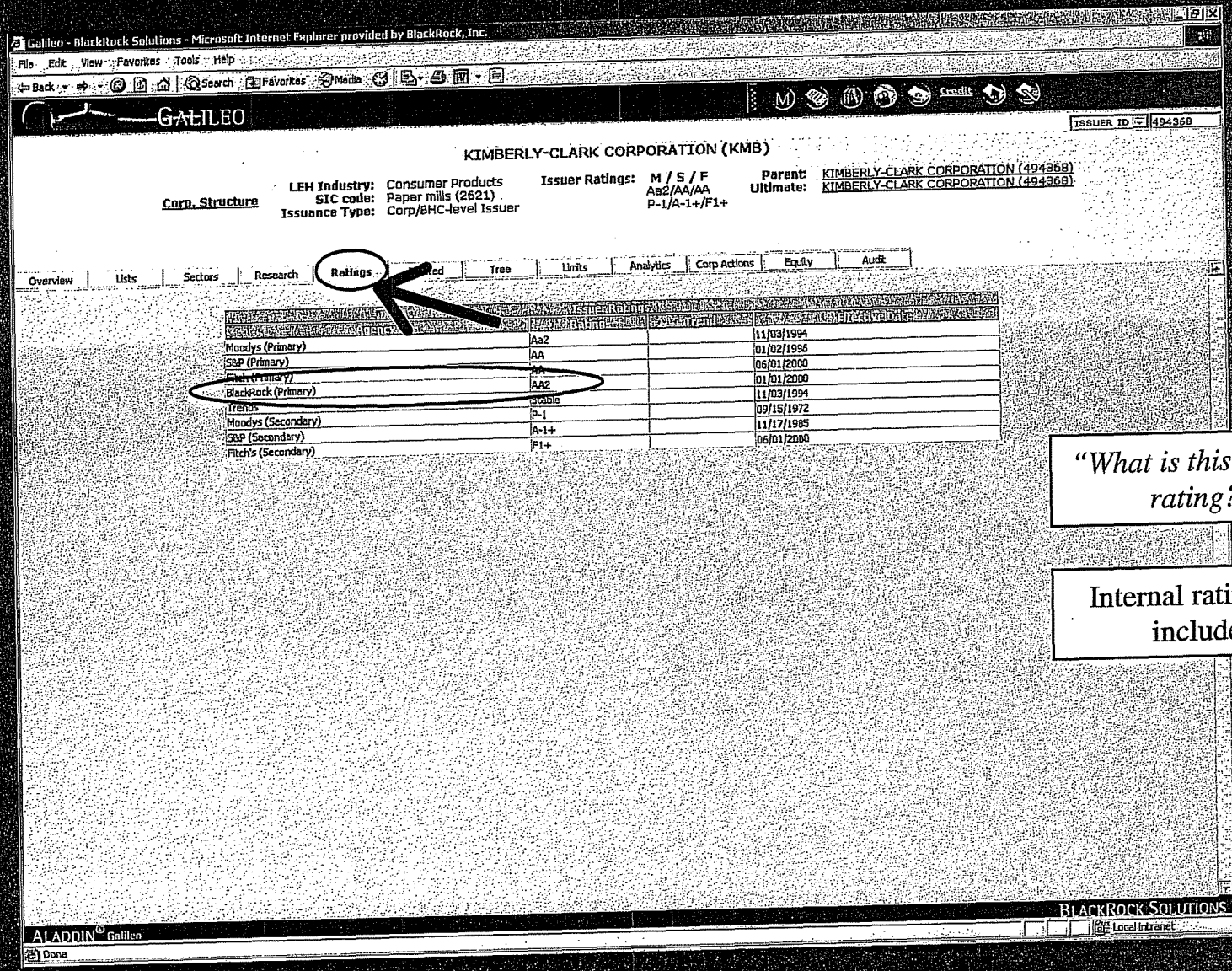


Primary : Add	Regulatory	sluk	Jan 31 2003 1:03PM	600000075560	sluk
First Tier : Add	Regulatory	sluk	Jan 31 2003 1:03PM	600000075561	sluk
Management call	Detailed Update	sluk	Jan 31 2003 12:26PM	600000075559	sluk
4Q earings	Analyst Comments	dfearins	Dec 11 2002 10:37AM	400000074344	ckamp
BULLETIN: Kimberly-Clark Corp. Announces 4Q 2002 Earnings Warning	Brief Update	dfearins	Dec 11 2002 10:35AM	400000074343	rvillaco
Issuer: 494368 reviewed for list: Grade 1 & 2 Corporate Underlier.	Regulatory	ckamp	May 23 2002 12:01PM	300000131517	ckamp
Kimberly Clark New Issue	Brief Update	ssulliva	Feb 5 2002 11:41AM	400000073618	rvillaco
Issuer: 494368 reviewed for list: Grade 3 Corporate Underlier.	Regulatory	ckamp	Sep 12 2000 3:06PM	300000131516	ckamp
Issuer: 494368 reviewed for list: Grade 1 & 2 Corporate Underlier.	Regulatory	ckamp	Sep 12 2000 3:05PM	300000131515	ckamp
Earnings - APD, CAH, KMB	Brief Update	dfearins	Jul 25 2000 1:05PM	400000073617	rvillaco
Issuer: 494368 removed from list: Second Tier.	Regulatory	ckamp	Jun 28 2000 11:11AM	300000131514	ckamp
Issuer: 494368 removed from list: First Tier.	Regulatory	ckamp	Jun 28 2000 11:10AM	300000131513	ckamp
Issuer: 494368 removed from list: Primary.	Regulatory	ckamp	Jun 28 2000 11:10AM	300000131512	ckamp
New rating added for Fitch short-term: F1+.	Regulatory	ckamp	Jun 21 2000 4:13PM	300000131511	ckamp
New rating added for Fitch long-term: AA.	Regulatory	ckamp	Jun 21 2000 4:12PM	300000131510	ckamp
Change in Duff & Phelps short-term rating from D-1+ to NULL.	Regulatory	ckamp	Jun 21 2000 4:12PM	300000131509	ckamp
Change in Duff & Phelps long-term rating from AA to NULL.	Regulatory	ckamp	Jun 21 2000 4:11PM	300000131508	ckamp

"How do I add a new note?"

F 25.5

Issuer Ratings

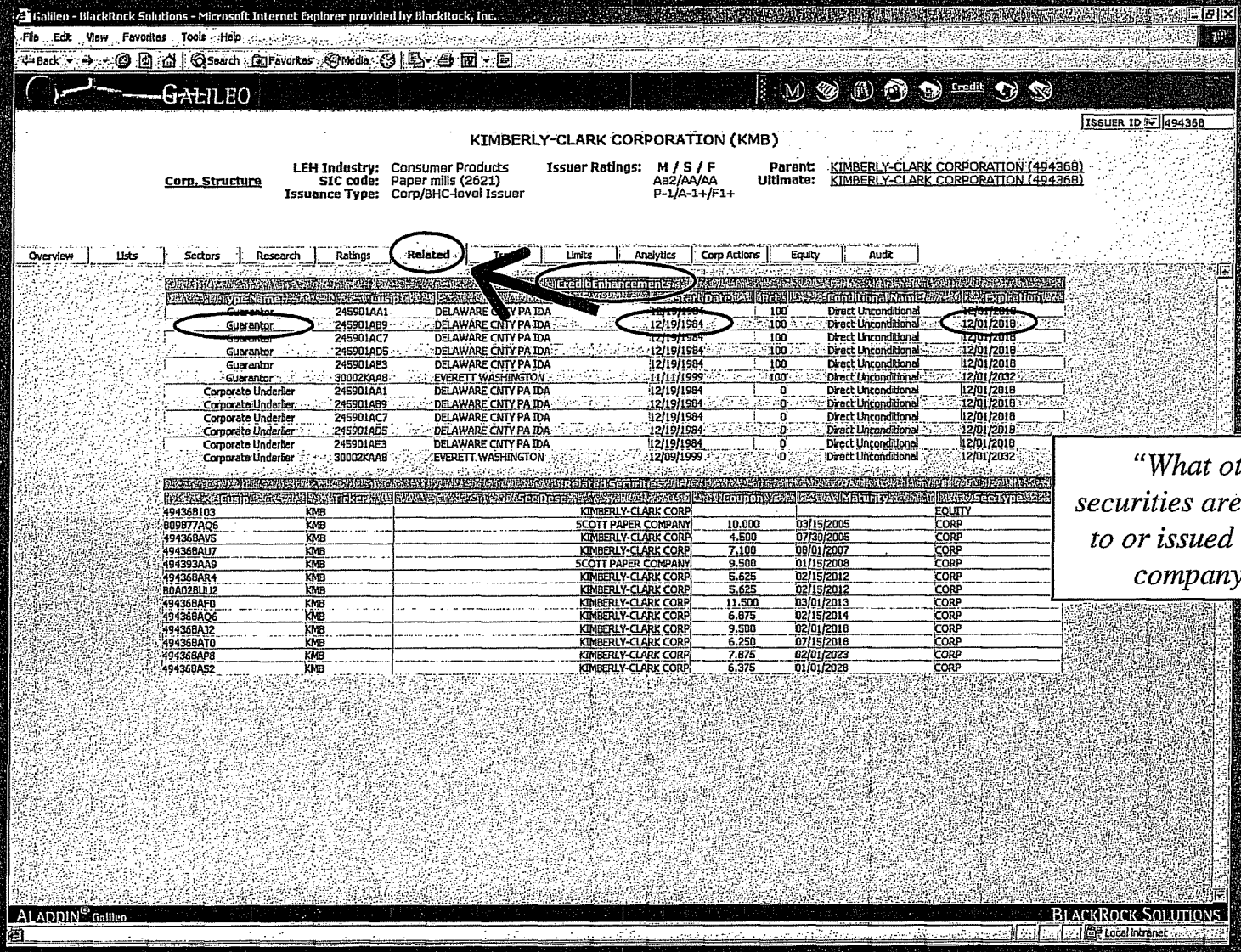

Galileo - BlackRock Solutions - Microsoft Internet Explorer provided by BlackRock, Inc.
File Edit View Favorites Tools Help
Back Search Favorites Media
GALILEO
ISSUER ID 494368
KIMBERLY-CLARK CORPORATION (KMB)
Corp. Structure
LEH Industry: Consumer Products
SIC code: Paper mills (2621)
Issuance Type: Corp/BHC-level Issuer
Issuer Ratings: M / S / F
Aa2/AA/AA
P-1/A-1+/F1+
Parent: KIMBERLY-CLARK CORPORATION (494368)
Ultimate: KIMBERLY-CLARK CORPORATION (494368)
Overview Lists Sectors Research Ratings Tree Limits Analytics Corp Actions Equity Audit
Agency Rating Trend Effective Date
Moodys (Primary) Aa2 11/03/1994
S&P (Primary) AA 01/02/1996
Fitch (Primary) AA 06/01/2000
BlackRock (Primary) AA2 01/01/2000
Trends Stable 11/03/1994
Moodys (Secondary) P-1 09/15/1972
S&P (Secondary) A-1+ 11/17/1985
Fitch's (Secondary) F1+ 06/01/2000
BLACKROCK SOLUTIONS
ALADDIN Galileo
Local Intranet
Done

"What is this issuer's rating?"

Internal ratings are included

FIG. 26

Related Securities


Galileo - BlackRock Solutions - Microsoft Internet Explorer provided by BlackRock, Inc.
File Edit View Favorites Tools Help
GALILEO
ISSUER ID 494368
KIMBERLY-CLARK CORPORATION (KMB)
Corp. Structure
LEH Industry: Consumer Products
SIC code: Paper mills (2621)
Issuance Type: Corp/BHC-level Issuer
Issuer Ratings: M / S / F
Aa2/AA/AA
P-1/A-1+/F1+
Parent: KIMBERLY-CLARK CORPORATION (494368)
Ultimate: KIMBERLY-CLARK CORPORATION (494368)
Overview
Lists
Sectors
Research
Ratings
Related
Limits
Analytics
Corp Actions
Equity
Audit
Guarantor 245901AA1 DELAWARE CNTY PA IDA 12/19/1984 100 Direct Unconditional 12/01/2018
Guarantor 245901AB9 DELAWARE CNTY PA IDA 12/19/1984 100 Direct Unconditional 12/01/2018
Guarantor 245901AC7 DELAWARE CNTY PA IDA 12/19/1984 100 Direct Unconditional 12/01/2018
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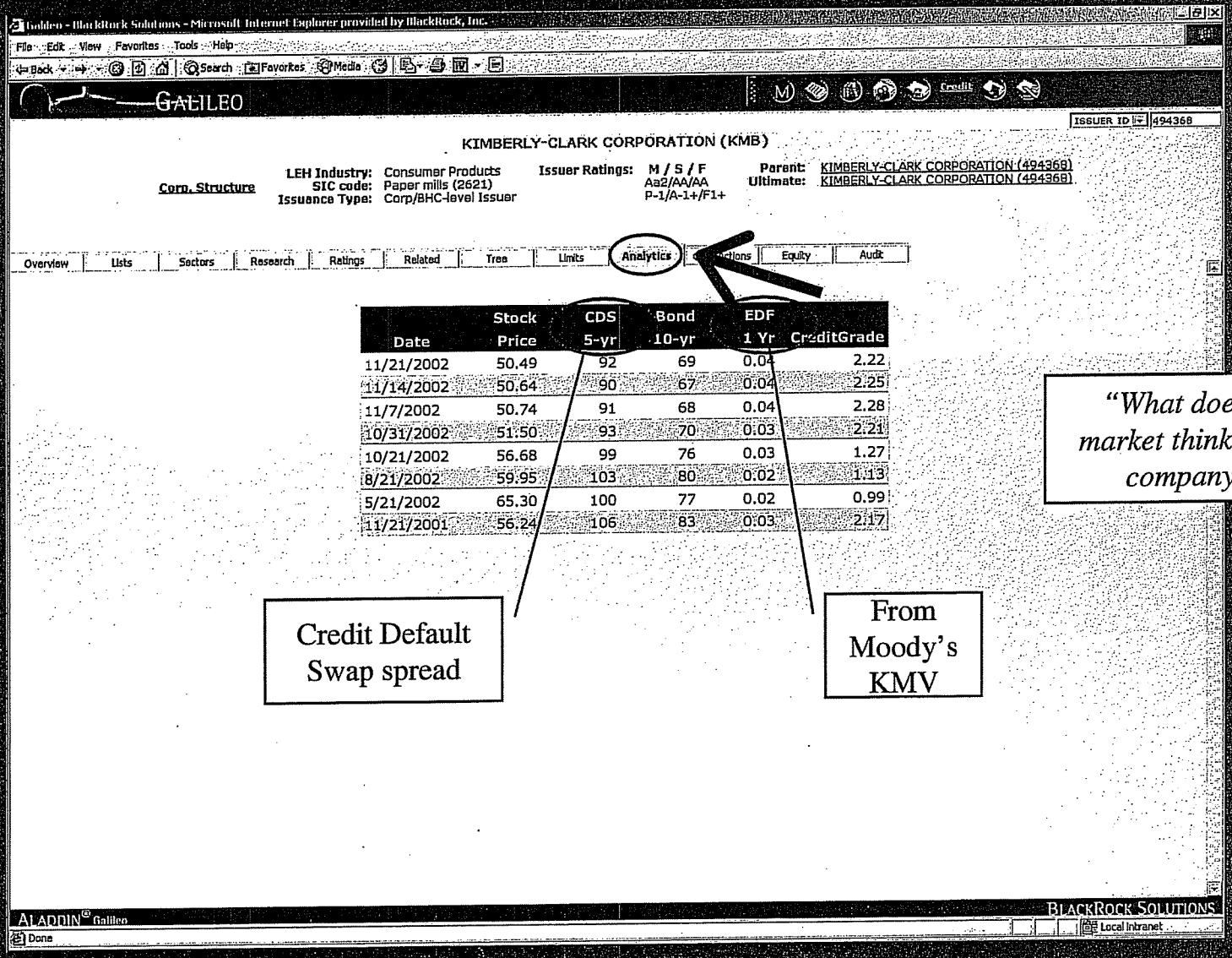
Guarantor 245901AE3 DELAWARE CNTY PA IDA 12/19/1984 100 Direct Unconditional 12/01/2018
Guarantor 30002KAA8 EVERETT WASHINGTON 11/11/1999 100 Direct Unconditional 12/01/2032
Corporate Underlier 245901AA1 DELAWARE CNTY PA IDA 12/19/1984 0 Direct Unconditional 12/01/2018
Corporate Underlier 245901AB9 DELAWARE CNTY PA IDA 12/19/1984 0 Direct Unconditional 12/01/2018
Corporate Underlier 245901AC7 DELAWARE CNTY PA IDA 12/19/1984 0 Direct Unconditional 12/01/2018
Corporate Underlier 245901AD5 DELAWARE CNTY PA IDA 12/19/1984 0 Direct Unconditional 12/01/2018
Corporate Underlier 245901AE3 DELAWARE CNTY PA IDA 12/19/1984 0 Direct Unconditional 12/01/2018
Corporate Underlier 30002KAA8 EVERETT WASHINGTON 12/09/1999 0 Direct Unconditional 12/01/2032
494369103 KMB KIMBERLY-CLARK CORP EQUITY
809977AQ6 KMB SCOTT PAPER COMPANY 10.000 03/15/2005 CORP
494368AV5 KMB KIMBERLY-CLARK CORP 4.500 07/30/2005 CORP
494368AU7 KMB KIMBERLY-CLARK CORP 7.100 08/01/2007 CORP
494393AA9 KMB SCOTT PAPER COMPANY 9.500 01/15/2008 CORP
494368AR4 KMB KIMBERLY-CLARK CORP 5.625 02/15/2012 CORP
80A02BLU2 KMB KIMBERLY-CLARK CORP 5.625 02/15/2012 CORP
494368AF0 KMB KIMBERLY-CLARK CORP 11.500 03/01/2013 CORP
494368AQ6 KMB KIMBERLY-CLARK CORP 6.875 02/15/2014 CORP
494368AJ2 KMB KIMBERLY-CLARK CORP 9.500 02/01/2018 CORP
494368AT0 KMB KIMBERLY-CLARK CORP 6.250 07/15/2018 CORP
494368AP8 KMB KIMBERLY-CLARK CORP 7.875 02/01/2023 CORP
494368AS2 KMB KIMBERLY-CLARK CORP 6.375 01/01/2028 CORP
ALADDIN Galileo
BLACKROCK SOLUTIONS
Local intranet

"What other securities are related to or issued by this company?"

FIG. 7

Issuer Analytics



Date	Stock Price	CDS 5-yr	Bond 10-yr	EDF 1 Yr	CreditGrade
11/21/2002	50.49	92	69	0.04	2.22
11/14/2002	50.64	90	67	0.04	2.25
11/7/2002	50.74	91	68	0.04	2.28
10/31/2002	51.50	93	70	0.03	2.21
10/21/2002	56.68	99	76	0.03	1.27
8/21/2002	59.95	103	80	0.02	1.13
5/21/2002	65.30	100	77	0.02	0.99
11/21/2001	56.24	106	83	0.03	2.17

"What does the market think of this company?"

Credit Default Swap spread

From Moody's KMV

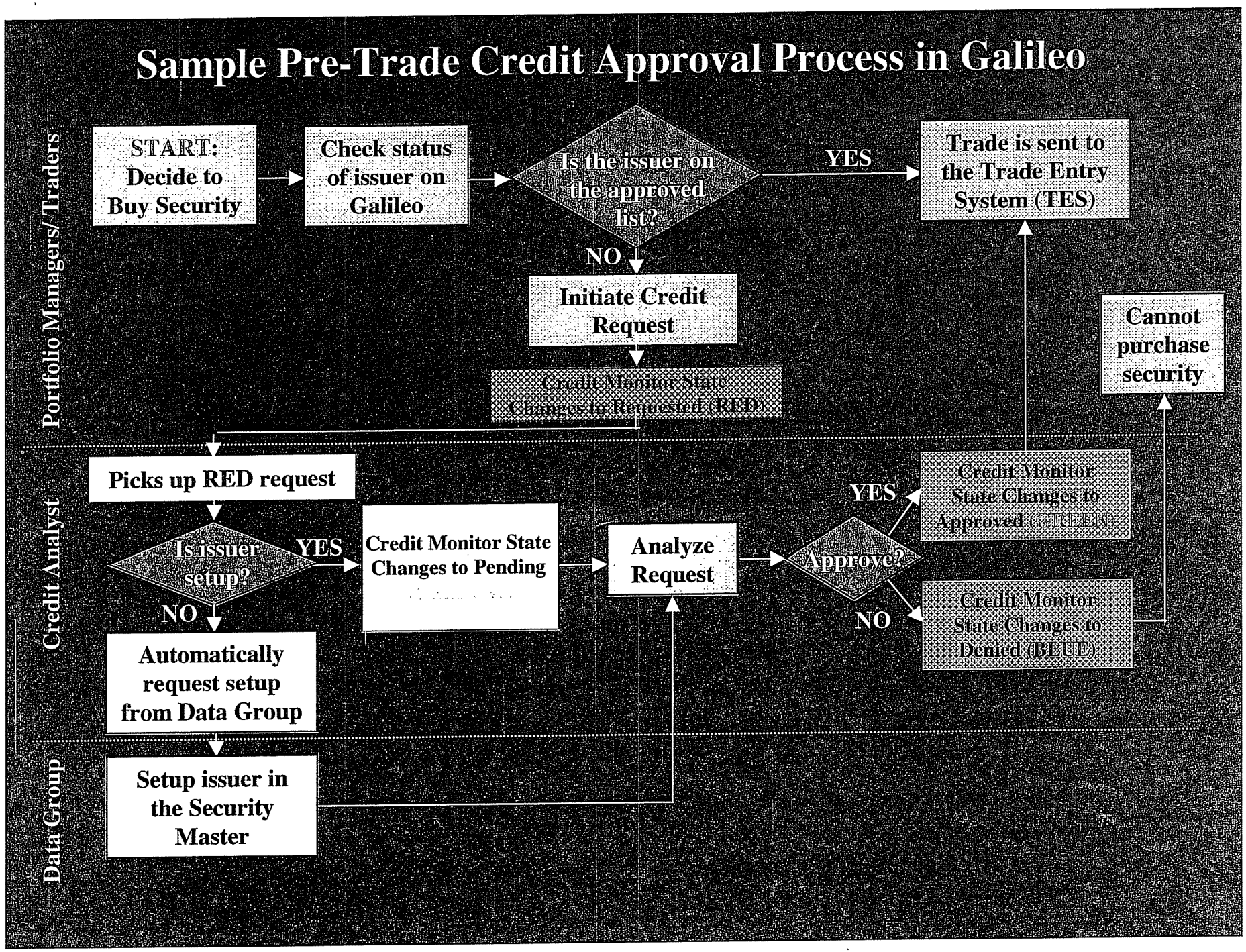
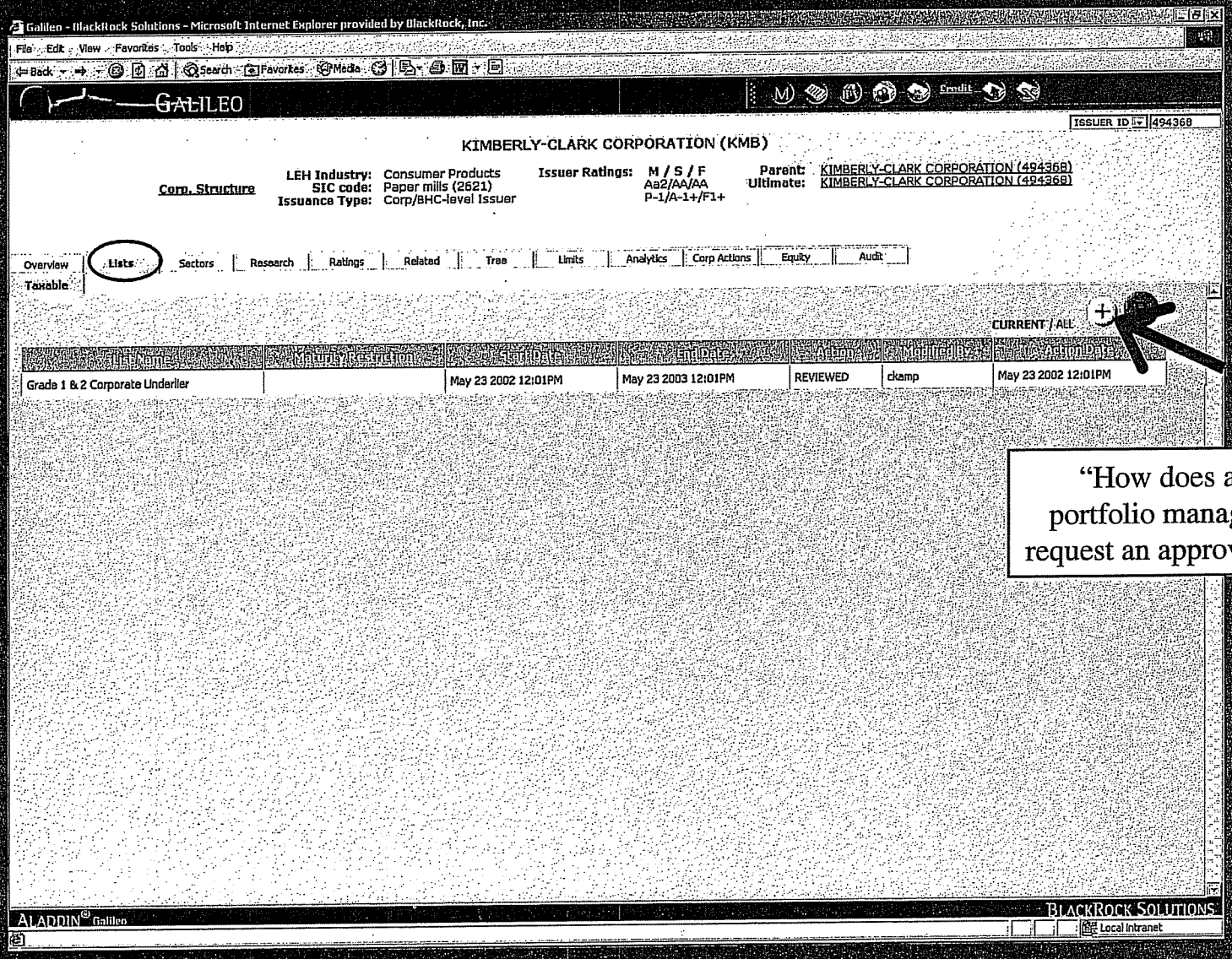

Sample Pre-Trade Credit Approval Process in Galileo
Portfolio Managers/ Traders
Credit Analyst
Data Group
START: Decide to Buy Security
Check status of issuer on Galileo
Is the issuer on the approved list?
YES
Trade is sent to the Trade Entry System (TES)
NO
Initiate Credit Request
Credit Monitor State Changes to Requested (RED)
Cannot purchase security
Picks up RED request
Is issuer setup?
YES
NO
Credit Monitor State Changes to Pending
Analyze Request
Approve?
YES
Credit Monitor State Changes to Approved (GREEN)
NO
Credit Monitor State Changes to Denied (BLUE)
Automatically request setup from Data Group
Setup issuer in the Security Master

FIG. 29

Credit Lists in Galileo



"How does a portfolio manager request an approval?"

FIG 30 '10

Credit Approval Request

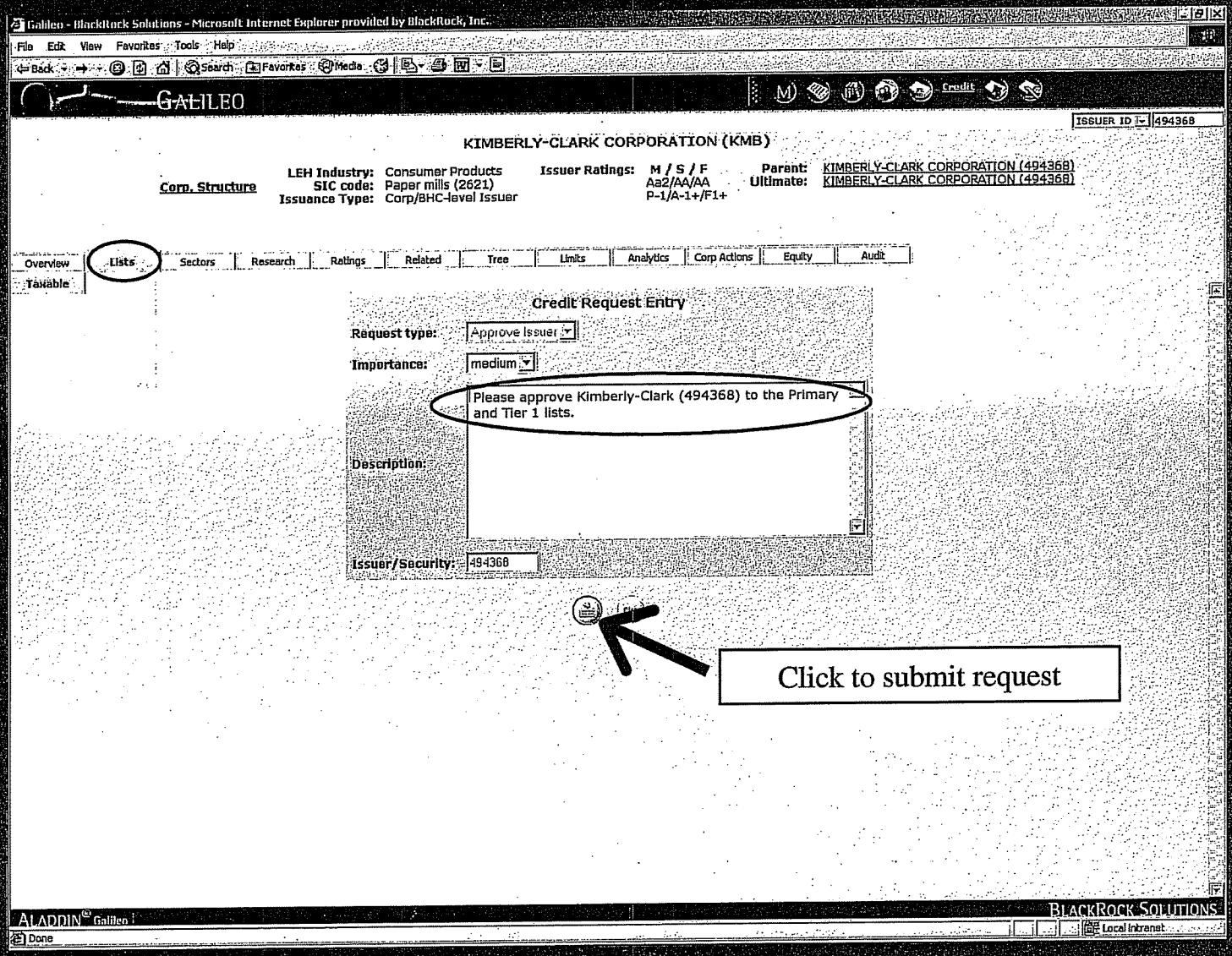
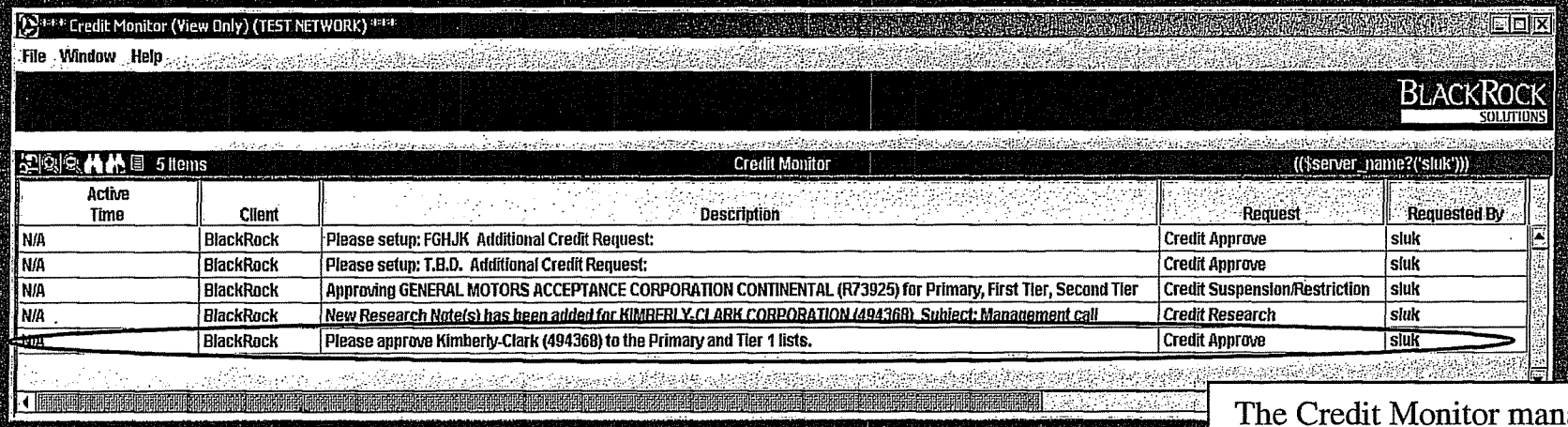


Fig. 11

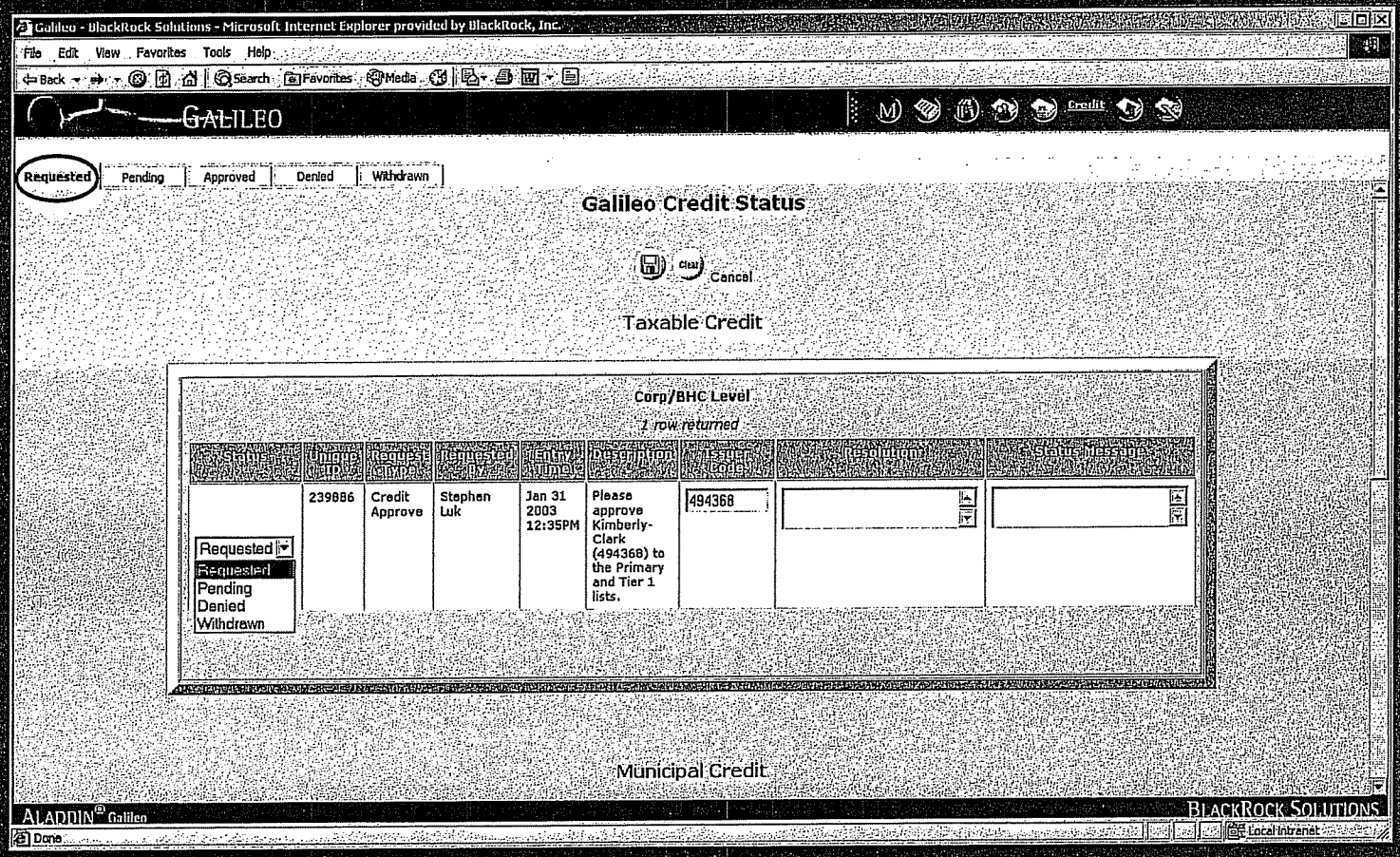
Request Broadcast to Analysts


*** Credit Monitor (View Only) (TEST NETWORK) ***
File Window Help
BLACKROCK SOLUTIONS
5 Items
Credit Monitor
((\$server_name?('sluk')))
Active Time | Client | Description | Request | Requested By
N/A | BlackRock | Please setup: FGHJK Additional Credit Request: | Credit Approve | sluk
N/A | BlackRock | Please setup: T.B.D. Additional Credit Request: | Credit Approve | sluk
N/A | BlackRock | Approving GENERAL MOTORS ACCEPTANCE CORPORATION CONTINENTAL (R73925) for Primary, First Tier, Second Tier | Credit Suspension/Restriction | sluk
N/A | BlackRock | New Research Note(s) has been added for KIMBERLY-CLARK CORPORATION (494368). Subject: Management call | Credit Research | sluk
N/A | BlackRock | Please approve Kimberly-Clark (494368) to the Primary and Tier 1 lists. | Credit Approve | sluk

The Credit Monitor manages the credit approval workflow through color-coded 'states'.

FIG. 322

Analyst Starts Research



F1633 13

Analyst Approves Request

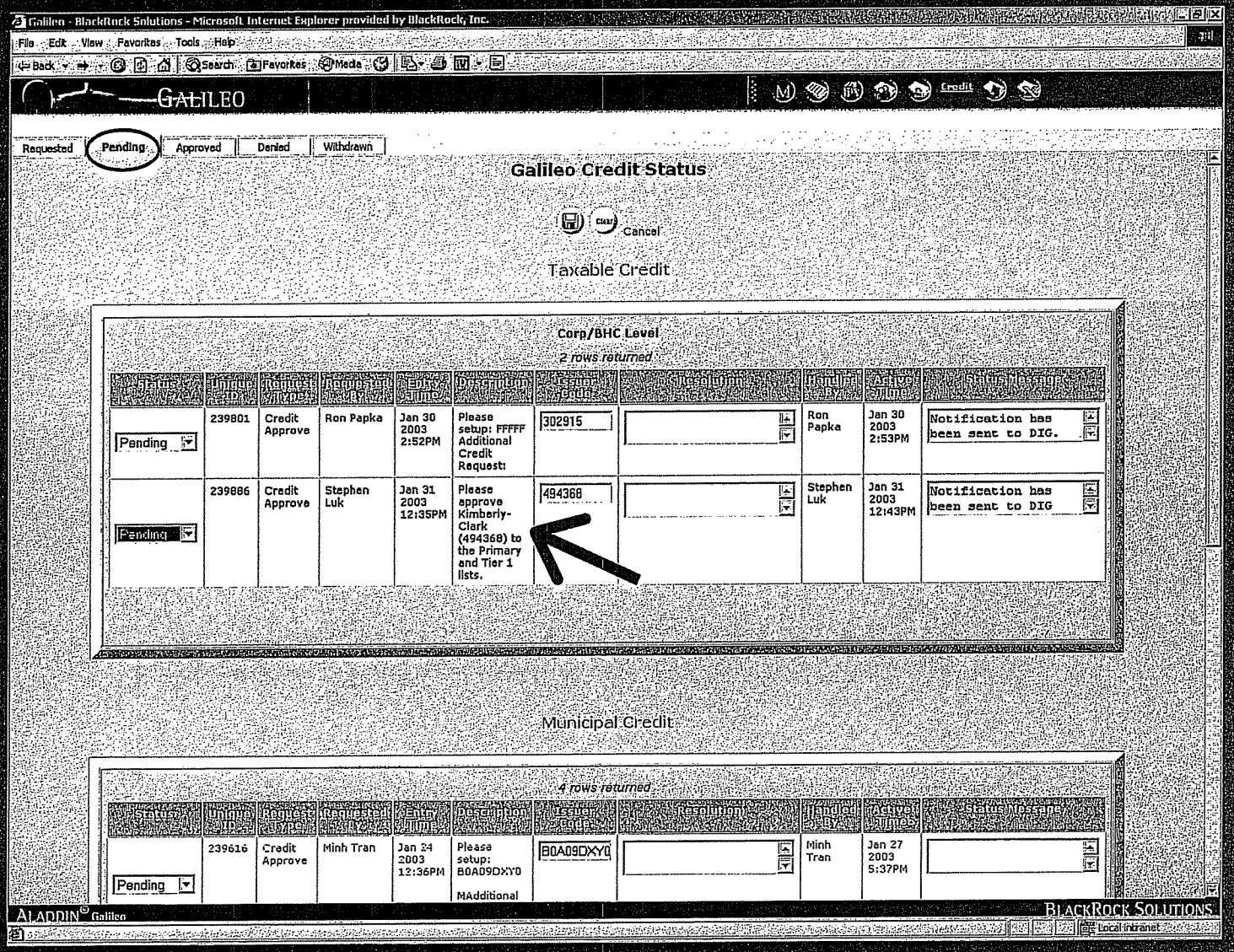


FIG. 14

Analyst Adds to Credit List

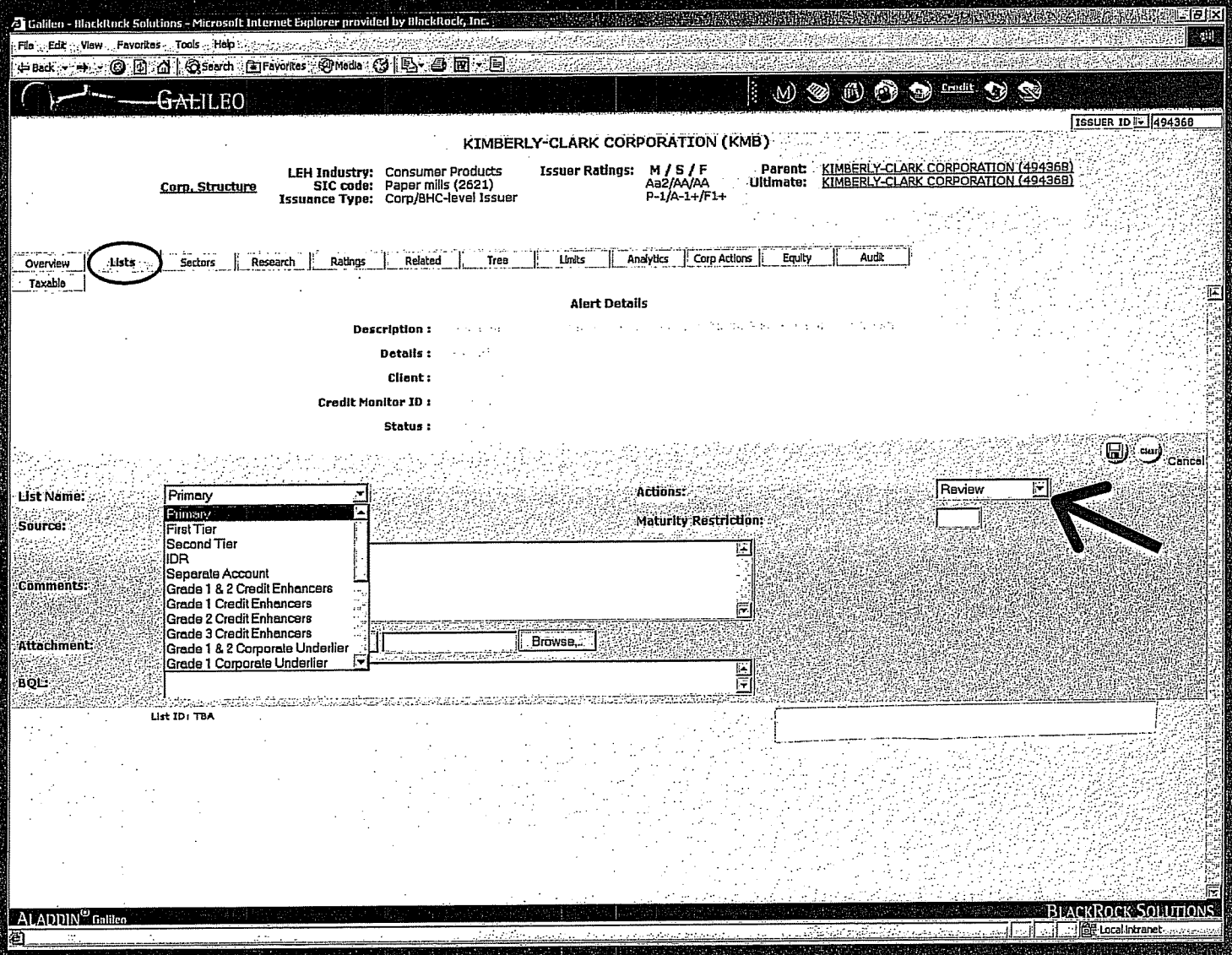


FIG. 15

Analyst Adds to Credit List

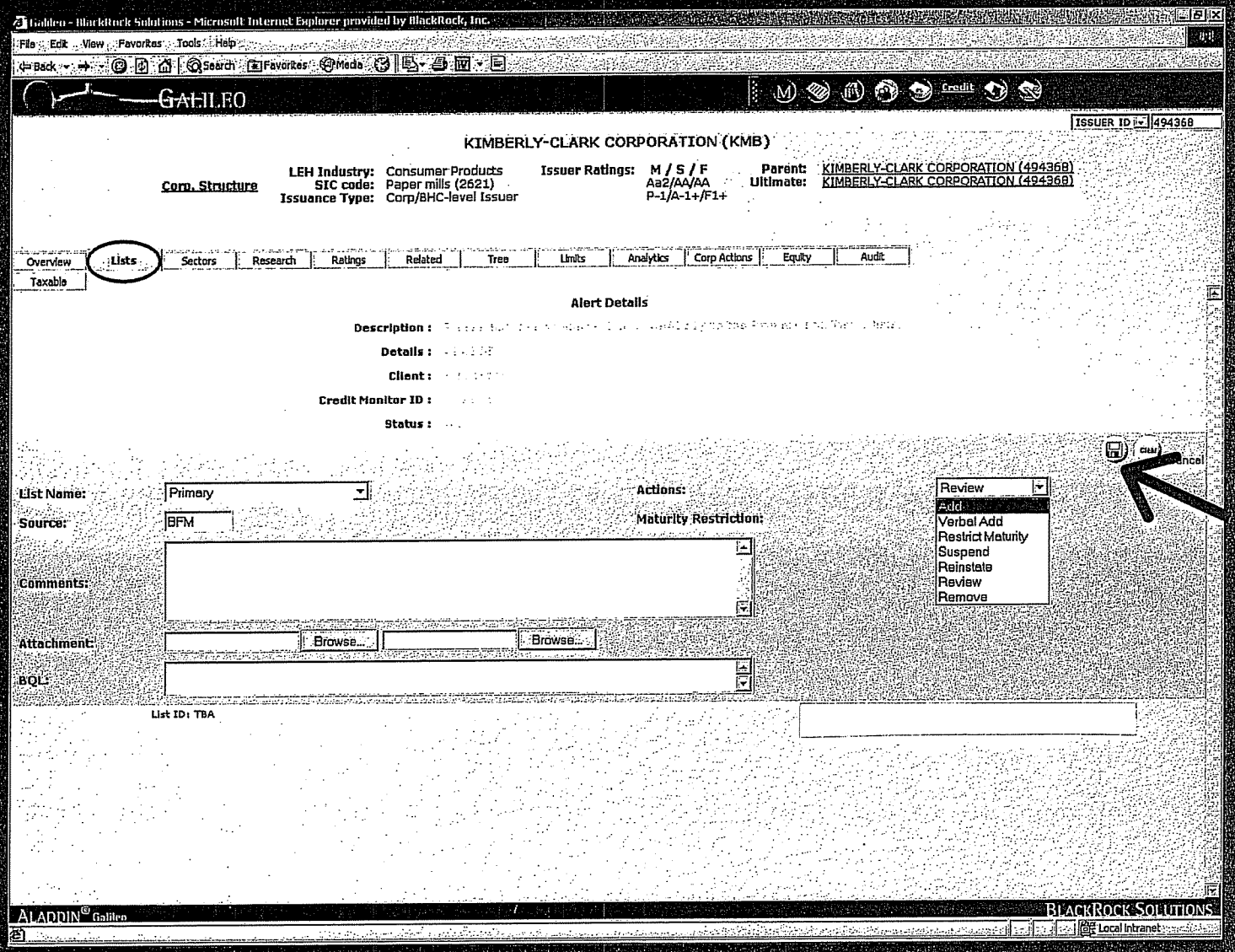


FIG. 16

Add to Multiple Lists

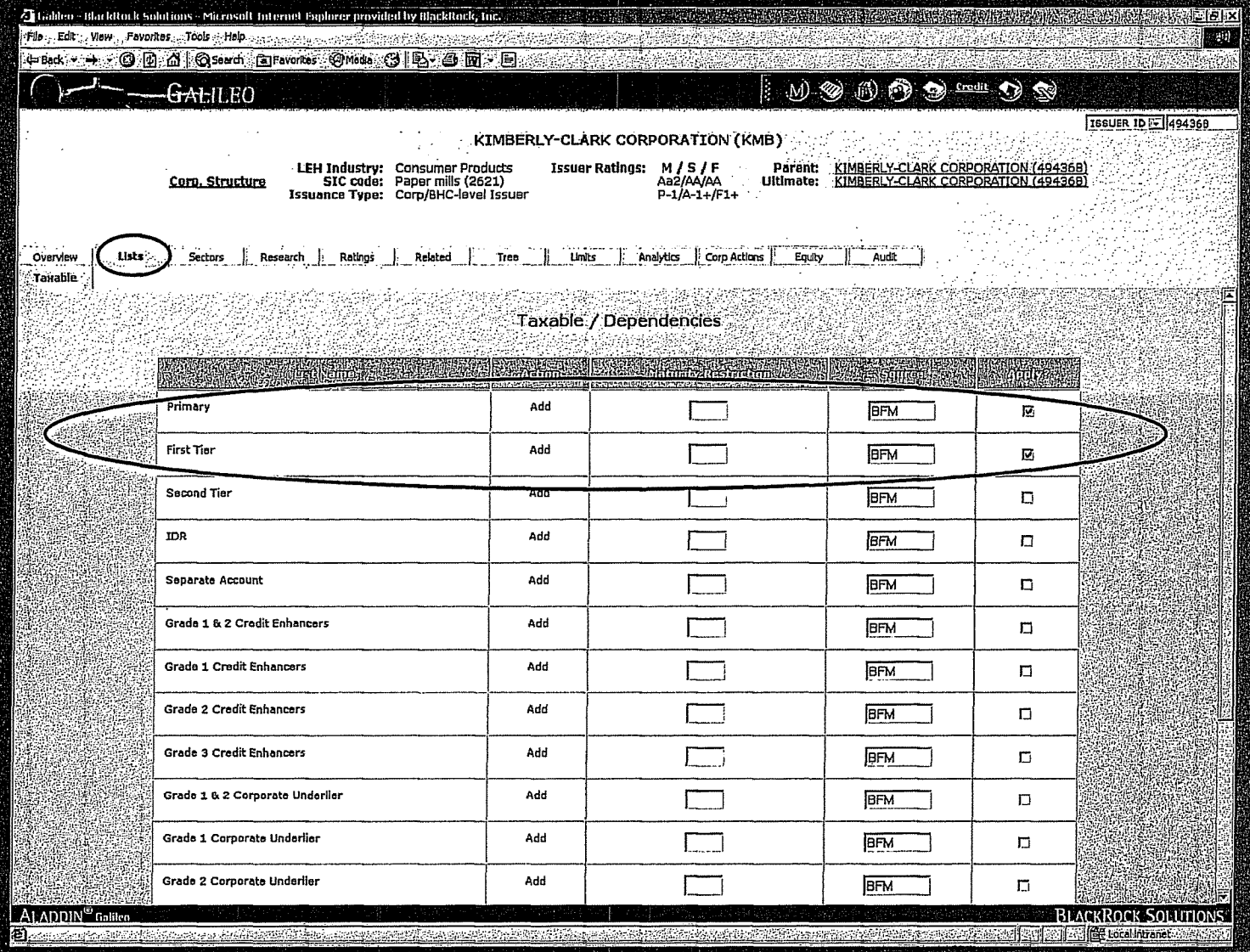


FIG. 17

Galileo Reflects New List Additions

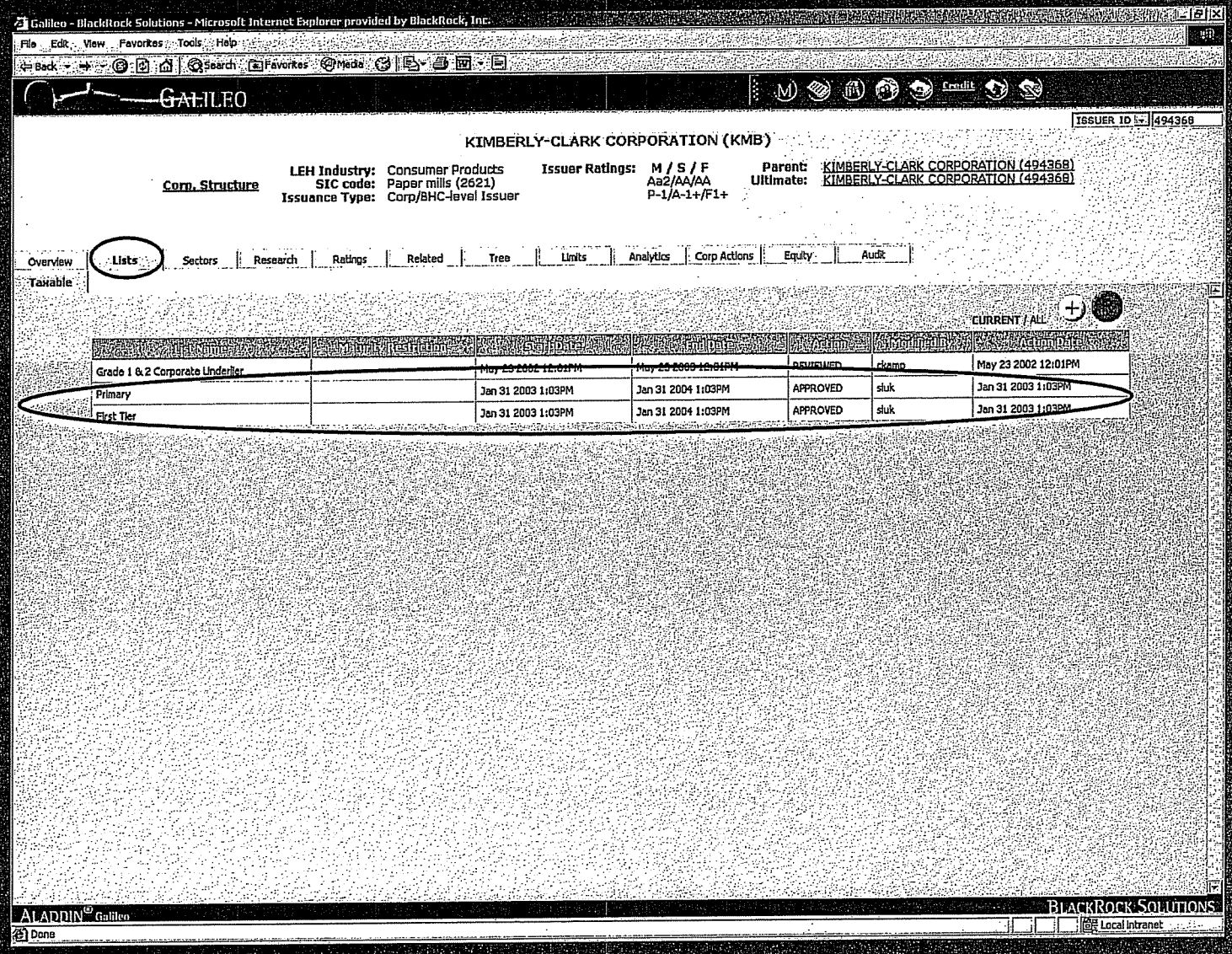
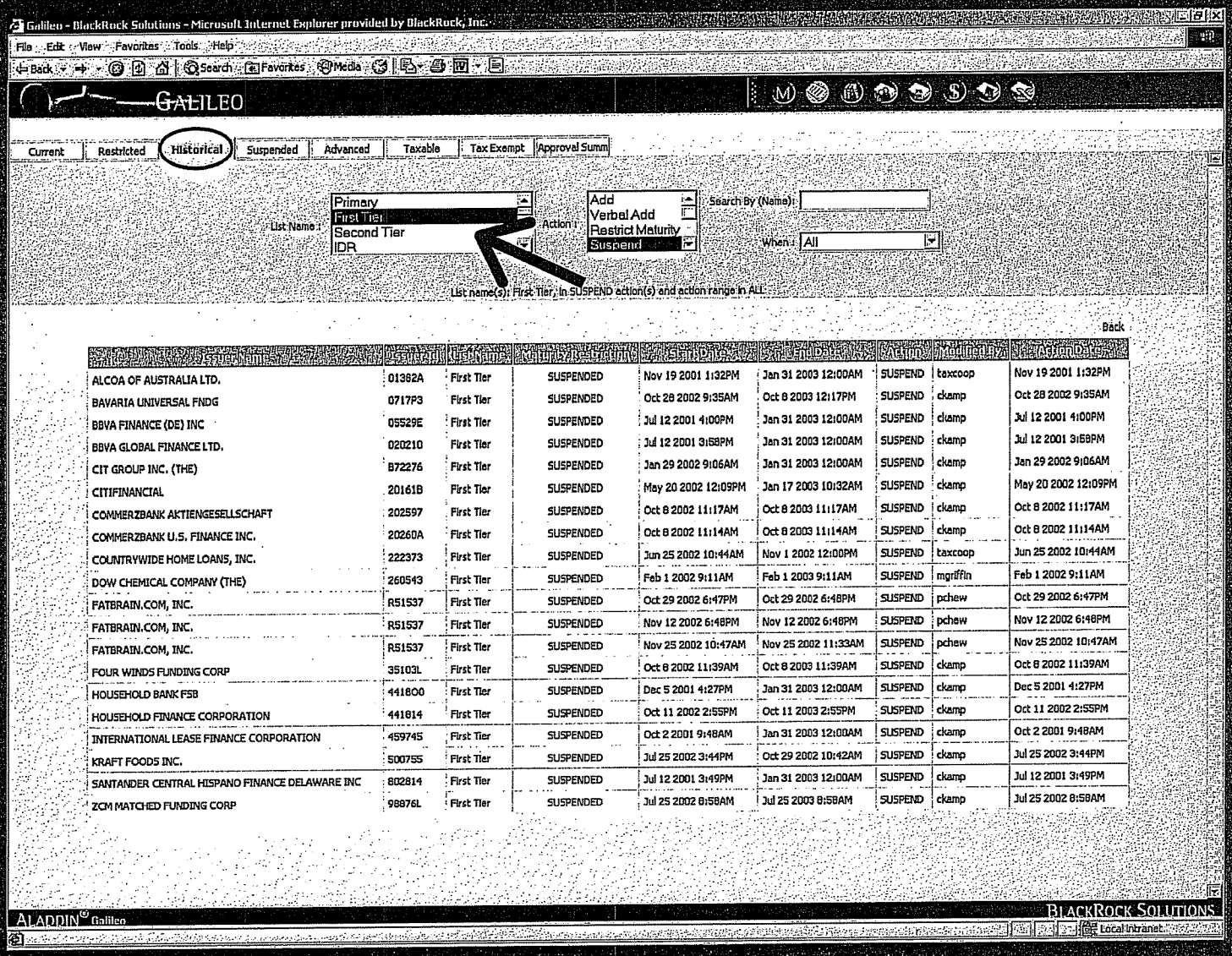


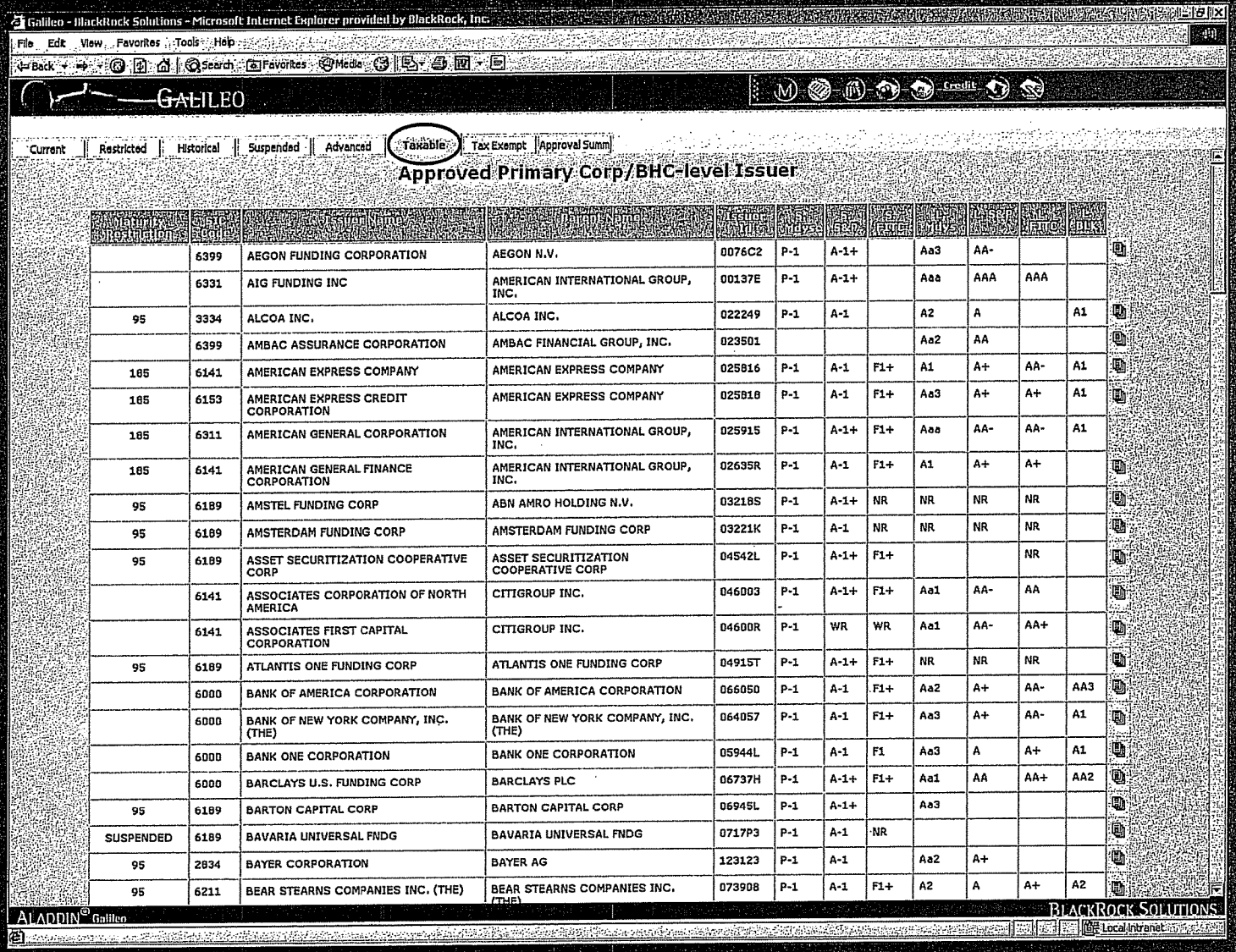
FIG. 18

Query Historical Actions



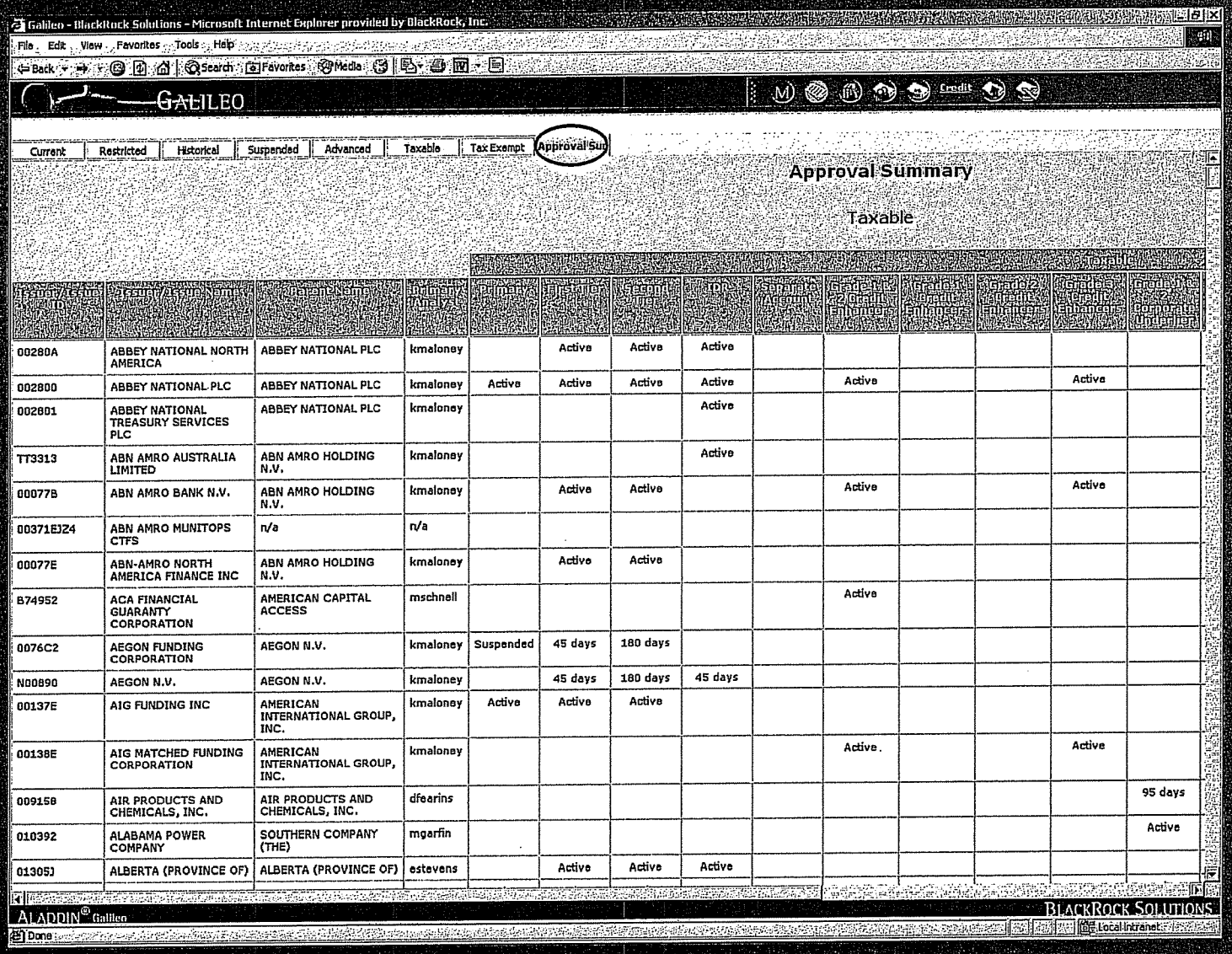
Portfolio/Group Name	Portfolio	Custom	Current Action	Action Date	End Date	Action	Modified By	Action Date
ALCOA OF AUSTRALIA LTD.	01382A	First Tier	SUSPENDED	Nov 19 2001 1:32PM	Jan 31 2003 12:00AM	SUSPEND	taxcoop	Nov 19 2001 1:32PM
BAVARIA UNIVERSAL FNDG	0717P3	First Tier	SUSPENDED	Oct 28 2002 9:35AM	Oct 8 2003 12:17PM	SUSPEND	ckamp	Oct 28 2002 9:35AM
BBVA FINANCE (DE) INC	05529E	First Tier	SUSPENDED	Jul 12 2001 4:00PM	Jan 31 2003 12:00AM	SUSPEND	ckamp	Jul 12 2001 4:00PM
BBVA GLOBAL FINANCE LTD.	020210	First Tier	SUSPENDED	Jul 12 2001 3:58PM	Jan 31 2003 12:00AM	SUSPEND	ckamp	Jul 12 2001 3:58PM
CIT GROUP INC. (THE)	B72276	First Tier	SUSPENDED	Jan 29 2002 9:06AM	Jan 31 2003 12:00AM	SUSPEND	ckamp	Jan 29 2002 9:06AM
CITIFINANCIAL	20161B	First Tier	SUSPENDED	May 20 2002 12:09PM	Jan 17 2003 10:32AM	SUSPEND	ckamp	May 20 2002 12:09PM
COMMERZBANK AKTIENGESELLSCHAFT	202597	First Tier	SUSPENDED	Oct 8 2002 11:17AM	Oct 8 2003 11:17AM	SUSPEND	ckamp	Oct 8 2002 11:17AM
COMMERZBANK U.S. FINANCE INC.	20260A	First Tier	SUSPENDED	Oct 8 2002 11:14AM	Oct 8 2003 11:14AM	SUSPEND	ckamp	Oct 8 2002 11:14AM
COUNTRYWIDE HOME LOANS, INC.	222373	First Tier	SUSPENDED	Jun 25 2002 10:44AM	Nov 1 2002 12:00PM	SUSPEND	taxcoop	Jun 25 2002 10:44AM
DOW CHEMICAL COMPANY (THE)	260543	First Tier	SUSPENDED	Feb 1 2002 9:11AM	Feb 1 2003 9:11AM	SUSPEND	mgriffin	Feb 1 2002 9:11AM
FATBRAIN.COM, INC.	R51537	First Tier	SUSPENDED	Oct 29 2002 6:47PM	Oct 29 2002 6:48PM	SUSPEND	pchew	Oct 29 2002 6:47PM
FATBRAIN.COM, INC.	R51537	First Tier	SUSPENDED	Nov 12 2002 6:48PM	Nov 12 2002 6:48PM	SUSPEND	pchew	Nov 12 2002 6:48PM
FATBRAIN.COM, INC.	R51537	First Tier	SUSPENDED	Nov 25 2002 10:47AM	Nov 25 2002 11:33AM	SUSPEND	pchew	Nov 25 2002 10:47AM
FOUR WINDS FUNDING CORP	35103L	First Tier	SUSPENDED	Oct 8 2002 11:39AM	Oct 8 2003 11:39AM	SUSPEND	ckamp	Oct 8 2002 11:39AM
HOUSEHOLD BANK FSB	441800	First Tier	SUSPENDED	Dec 5 2001 4:27PM	Jan 31 2003 12:00AM	SUSPEND	ckamp	Dec 5 2001 4:27PM
HOUSEHOLD FINANCE CORPORATION	441814	First Tier	SUSPENDED	Oct 11 2002 2:55PM	Oct 11 2003 2:55PM	SUSPEND	ckamp	Oct 11 2002 2:55PM
INTERNATIONAL LEASE FINANCE CORPORATION	459745	First Tier	SUSPENDED	Oct 2 2001 9:48AM	Jan 31 2003 12:00AM	SUSPEND	ckamp	Oct 2 2001 9:48AM
KRAFT FOODS INC.	500755	First Tier	SUSPENDED	Jul 25 2002 3:44PM	Oct 29 2002 10:42AM	SUSPEND	ckamp	Jul 25 2002 3:44PM
SANTANDER CENTRAL HISPANO FINANCE DELAWARE INC	802814	First Tier	SUSPENDED	Jul 12 2001 3:49PM	Jan 31 2003 12:00AM	SUSPEND	ckamp	Jul 12 2001 3:49PM
ZCM MATCHED FUNDING CORP	98876L	First Tier	SUSPENDED	Jul 25 2002 8:58AM	Jul 25 2003 8:58AM	SUSPEND	ckamp	Jul 25 2002 8:58AM

List Query


Galileo - BlackRock Solutions - Microsoft Internet Explorer provided by BlackRock, Inc.
File Edit View Favorites Tools Help
Back Search Favorites Media
GALILEO
Current Restricted Historical Suspended Advanced Taxable Tax Exempt Approval Summ
Approved Primary Corp/BHC-level Issuer
ALADDIN Galileo
BLACKROCK SOLUTIONS
Local Intranet

Restriction	SIC Code	Issuer Name	Parent Name	Issuer ID	Moody's	S&P	Fitch	Moody's	S&P	Fitch	DBRS
	6399	AEGON FUNDING CORPORATION	AEGON N.V.	0076C2	P-1	A-1+		Aa3	AA-		
	6331	AIG FUNDING INC	AMERICAN INTERNATIONAL GROUP, INC.	00137E	P-1	A-1+		Aaa	AAA	AAA	
95	3334	ALCOA INC.	ALCOA INC.	022249	P-1	A-1		A2	A		A1
	6399	AMBAC ASSURANCE CORPORATION	AMBAC FINANCIAL GROUP, INC.	023501				Aa2	AA		
185	6141	AMERICAN EXPRESS COMPANY	AMERICAN EXPRESS COMPANY	025816	P-1	A-1	F1+	A1	A+	AA-	A1
185	6153	AMERICAN EXPRESS CREDIT CORPORATION	AMERICAN EXPRESS COMPANY	025818	P-1	A-1	F1+	Aa3	A+	A+	A1
185	6311	AMERICAN GENERAL CORPORATION	AMERICAN INTERNATIONAL GROUP, INC.	025915	P-1	A-1+	F1+	Aaa	AA-	AA-	A1
185	6141	AMERICAN GENERAL FINANCE CORPORATION	AMERICAN INTERNATIONAL GROUP, INC.	02635R	P-1	A-1	F1+	A1	A+	A+	
95	6189	AMSTEL FUNDING CORP	ABN AMRO HOLDING N.V.	03218S	P-1	A-1+	NR	NR	NR	NR	
95	6189	AMSTERDAM FUNDING CORP	AMSTERDAM FUNDING CORP	03221K	P-1	A-1	NR	NR	NR	NR	
95	6189	ASSET SECURITIZATION COOPERATIVE CORP	ASSET SECURITIZATION COOPERATIVE CORP	04542L	P-1	A-1+	F1+			NR	
	6141	ASSOCIATES CORPORATION OF NORTH AMERICA	CITIGROUP INC.	046003	P-1	A-1+	F1+	Aa1	AA-	AA	
	6141	ASSOCIATES FIRST CAPITAL CORPORATION	CITIGROUP INC.	04600R	P-1	WR	WR	Aa1	AA-	AA+	
95	6189	ATLANTIS ONE FUNDING CORP	ATLANTIS ONE FUNDING CORP	04915T	P-1	A-1+	F1+	NR	NR	NR	
	6000	BANK OF AMERICA CORPORATION	BANK OF AMERICA CORPORATION	066050	P-1	A-1	F1+	Aa2	A+	AA-	AA3
	6000	BANK OF NEW YORK COMPANY, INC. (THE)	BANK OF NEW YORK COMPANY, INC. (THE)	064057	P-1	A-1	F1+	Aa3	A+	AA-	A1
	6000	BANK ONE CORPORATION	BANK ONE CORPORATION	05944L	P-1	A-1	F1	Aa3	A	A+	A1
	6000	BARCLAYS U.S. FUNDING CORP	BARCLAYS PLC	06737H	P-1	A-1+	F1+	Aa1	AA	AA+	AA2
95	6189	BARTON CAPITAL CORP	BARTON CAPITAL CORP	06945L	P-1	A-1+		Aa3			
SUSPENDED	6189	BAVARIA UNIVERSAL FNDG	BAVARIA UNIVERSAL FNDG	0717P3	P-1	A-1	NR				
95	2834	BAYER CORPORATION	BAYER AG	123123	P-1	A-1		Aa2	A+		
95	6211	BEAR STEARNS COMPANIES INC. (THE)	BEAR STEARNS COMPANIES INC. (THE)	073908	P-1	A-1	F1+	A2	A	A+	A2

Credit List Matrix



Issuer/Asset ID	Issuer/Asset Name	Parent Name	Inquiry Taxlv	Primary	Historical	Secondary	ID	Separate Account	Grade1 P2 Credit Enhanced	Grade1 Credit Enhanced	Grade2 Credit Enhanced	Grade3 Credit Enhanced	Broadest Appropriate Underlier
00280A	ABBEY NATIONAL NORTH AMERICA	ABBEY NATIONAL PLC	kmaloney		Active	Active	Active						
00280D	ABBEY NATIONAL PLC	ABBEY NATIONAL PLC	kmaloney	Active	Active	Active	Active		Active			Active	
00280I	ABBEY NATIONAL TREASURY SERVICES PLC	ABBEY NATIONAL PLC	kmaloney				Active						
TT3313	ABN AMRO AUSTRALIA LIMITED	ABN AMRO HOLDING N.V.	kmaloney				Active						
00077B	ABN AMRO BANK N.V.	ABN AMRO HOLDING N.V.	kmaloney		Active	Active			Active			Active	
00371EJZ4	ABN AMRO MUNITOPS CTFS	n/a	n/a										
00077E	ABN-AMRO NORTH AMERICA FINANCE INC	ABN AMRO HOLDING N.V.	kmaloney		Active	Active							
B74952	ACA FINANCIAL GUARANTY CORPORATION	AMERICAN CAPITAL ACCESS	mschnell						Active				
0076C2	AEGON FUNDING CORPORATION	AEGON N.V.	kmaloney	Suspended	45 days	180 days							
N00890	AEGON N.V.	AEGON N.V.	kmaloney		45 days	180 days	45 days						
00137E	AIG FUNDING INC	AMERICAN INTERNATIONAL GROUP, INC.	kmaloney	Active	Active	Active							
00138E	AIG MATCHED FUNDING CORPORATION	AMERICAN INTERNATIONAL GROUP, INC.	kmaloney						Active.			Active	
009158	AIR PRODUCTS AND CHEMICALS, INC.	AIR PRODUCTS AND CHEMICALS, INC.	dfearins										95 days
010392	ALABAMA POWER COMPANY	SOUTHERN COMPANY (THE)	mgarfin										Active
01305J	ALBERTA (PROVINCE OF)	ALBERTA (PROVINCE OF)	estevens		Active	Active	Active						